Participant Handbook



Professional Assault Response Training[©]

6th Edition 2024

Advanced Program

Manual Restraint

(includes PART Basic and Intermediate program content)



Name:____

Acknowledgements

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Dr. Paul A. Smith, Ph.D. is recognized and acknowledged as the original author of the PART program.

Information appearing in this manual, and in the materials/resources used by participants, has been revised and updated through a collaborative approach with SASWH membership and other stakeholders.

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Successful completion of PART training includes active involvement in discussion, written activities and a return demonstration of the techniques taught in the PART Intermediate and Advanced programs. Certificates are issued upon successful completion of the program.

Table of Contents

Introduction	1
Description of Terms	2
Legislation	3
Three Rights of Workers	4
Course Outline/Learning Objectives	5
Accountability	
The Interface of PART and the Care/Treatment Plan(s)	7
Purpose	8
Professionalism	8
Preparation	9
Attire	9
Mobility	10
Observation	10
Self-control	10
Identification	
A Legal Model	
Stress Model	
Developmental Model	
Communication Model	
Basic Needs Model	
Environmental Model	
Interactive Model	
Socio-cultural Model	
Common Knowledge Model	
Identification Summary	23
Deserves	~~
Response.	
Legal Model Response	
Stress Model Response	
Communication Model Response	
Socio-cultural Model Response	
Common Knowledge Model Response	
Key Information for Response	
Therapeutic Approaches	
Response Summary	31
Common Knowledge Flowsheet	
Decision Tree Extension #1 - Suggesting Alternative Behaviour	
Decision Tree Extension #2 - Using Crisis Communication	37
Recording	38

Intermediate PART	
Evasion Techniques	
Mobility & Warm-up Activities	
Intermediate Summary	
Advanced PART	51
Restraint	
Basic Principles of Manual Restraint	
Rules for Manual Restraint	
Standing Restraint	54
Escorts	
Wall Assisted Restraint	57
Floor Assisted Restraint	58
Release from Manual Restraint	59
Advanced Summary	60
Decision Tree for Responding to Injurious Behaviour	61
Decision Tree Extension #3 - Using Evasive Techniques	
Decision Tree Extension #4 - Manual Restraint	63

Introduction

Learning outcomes for each level of PART

Basic understand why individuals are acting out understand how your attitude may aggravate the situation know if you are physically and mentally prepared to work with potentially assaultive individuals •know the importance of effective communication to assist with de-escalating an assaultive situation create a plan for self-control know how you respond in a crisis situation know how to identify why an individual may be assaultive •understand the importance of proper communication and documentation (demonstration, practice and return demonstration through role plays and exercises) Intermediate the Basic learning outcomes •understand the principles of effective breakaway and evasion techniques (demonstration, practice and return demonstration of techniques - practice each technique three times) Advanced the Basic learning outcomes the Intermediate learning outcomes

 understand the principles of effective manual restraint techniques (demonstration, practice and return demonstration of techniques - practice each technique three times)

Workers who have developed a **systematic approach** to the treatment of aggressive or violent behaviour are less likely to injure or be injured during an incident than those who haven't!

Description of Terms

Aggression - Any behaviour or act aimed at harming a person either physically or psychologically or damaging physical property. Some examples: shouting, swearing, threats, throwing objects, physical violence. An aggressive act is defined as violence.

Violence - The attempted, threatened or actual conduct of a person that causes or is likely to cause injury and includes any threatening statement or behaviour that gives a worker reasonable cause to believe that the worker is at risk of injury.

Incident - An incident refers to any event or situation in which aggressive or violent behaviour occurs. This can include physical attacks, verbal threats, or any conduct that poses a risk of injury or harm to workers. These incidents often require immediate response, documentation, and potentially further investigation or intervention to ensure safety and prevent recurrence.

Approach - PART represents an approach rather than an array of techniques. Principles are emphasized rather than specific interventions.

Problem-solving - PART does not propose to provide answers to people working with aggressive and/or potentially violent individuals. The primary purpose of the course is to help participants ask the right questions so they can solve problems for themselves.

Emergency Response - PART methods are not a legitimate substitute for a primary treatment or support plan! PART assumes that you have a reasonable primary treatment/support plan in place for each individual as well as a back-up treatment/support plan. In the event a violent situation exceeds the skills taught in the PART program, an additional back-up plan must also be developed.

Gender Neutral - PART is designed to be free of gender bias. The course is designed to provide adequate thinking and movement skills for everyone with various strengths and abilities to remain safe in the workplace.

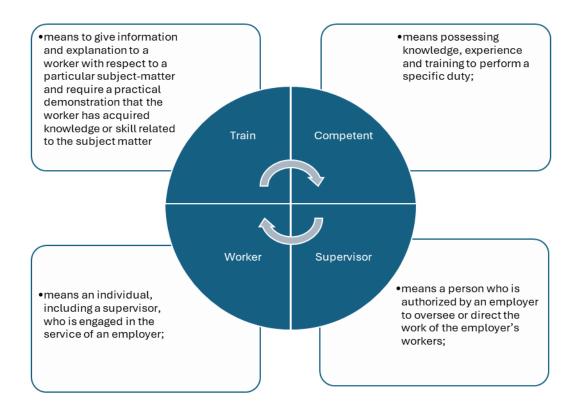
Teamwork - PART emphasizes the skills and qualities of effective teamwork. It involves effective communication, cooperation and coordination among team members to achieve the objective in an efficient manner.

Rights - PART training maintains a dual focus on individual/worker safety and individual/worker rights.

Legislation

The Saskatchewan Employment Act (PART III - Occupational Health and Safety; Division 3, 3-21(1) and its regulations (section 3-26-Violence) steps out the employer's responsibilities.

Employees also have responsibilities under *The Occupational Health and Safety Regulations, 2020* (section 3-2-General duties of workers) that require them to follow safe work practices and procedures required by or developed as a result of the legislation.



Regulation 3-2 states:

A worker shall:

(a) use the safeguards, safety appliances and personal protective equipment provided in accordance with these regulations and any other regulations made pursuant to the Act; and

(b) follow the safe work practices and procedures required by or developed pursuant to these regulations and any other regulations made pursuant to the Act.

Three Rights of Workers

Saskatchewan's OH&S legislation has also given every worker, including managers and supervisors, three basic rights:

- 1. The right to know.
- 2. The right to participate.
- 3. The right to refuse work believed to be unusually dangerous.

Right to Know

• Every worker has a right to be informed about the hazards at work, trained to recognize those hazards; and trained to protect him or herself from those hazards.

•This right is built into all regulations where information and training could help to protect workers. Workers must use the information and instruction provided.

Right to Participate

- •The occupational health committee (OHC) or the OH&S representative is the principal vehicle for worker participation in the workplace. It is the forum for cooperative involvement of every worker, at every level.
- •Workers' participation assists in developing a strong safety culture. Workers participate by:
- being knowledgeable regarding their rights and responsibilities under the legislation;
- asking for information from the supervisor;
- reporting health and safety concerns;
- discussing health and safety concerns at meetings;
- working safely;
- consulting with Saskatchewan Ministry of Labour Relations and Workplace Safety's occupational health officer (OHO);
- assisting in inspections and investigations; and,
- participating in safety; workers assist in cultivating a culture of safety.

Right to Refuse

- •A worker has the right to refuse work that the worker has reasonable grounds to believe is unusually dangerous. The unusual danger may be to the worker or to others. This right is set out in Part III, Division 5 of the Act, section 3-31.
- •An unusual danger could include:
- a danger that is not normal for the job
- a danger that would normally stop work
- an imminent danger and in contravention of the Act and Regulations
- a situation for which the worker isn't properly trained, equipped or experienced.
- •The right to refuse is the right of an individual and not the right of a group. During a refusal, the refusing worker is protected from discriminatory action through the Act (PART III, Division 5, 3-35)

Worker Responsibilities

With rights come responsibilities. *The Occupational Health and Safety Regulations, 2020* sets out general duties that every worker must be responsible for:

- taking reasonable care to protect his or her health and safety and the health and safety of other workers who may be affected by his or her acts or omissions
- refraining from causing or participating in the harassment of another worker
- co-operating with any other person exercising a duty imposed by the Act or the regulations
- complying with the Act and the regulations
- using the safeguards, safety appliances and personal protective equipment provided in accordance with the regulations and any other regulations made pursuant to the Act
- following the safe work practices and procedures required by or developed pursuant to the regulations and any other regulations made pursuant to the Act.

Course Outline/Learning Objectives

PART is designed to help you answer key questions.

The key questions throughout the program are, in part, the learning objectives. By working through the information and exercises, these questions will be answered.

1. Purpose

What changes do we expect in the individuals who come to us with assaultive behaviour? (i.e. When dealing with an individual displaying difficult or aggressive behaviour, what is your goal?)

2. Professionalism

What brought me to this job? What keeps me here? What are my attitudes toward my job and others – clients, co-workers, students? Am I suited for the demands of this job? (i.e. What are your reasons for choosing to work in the field or job you are in? Are you professional in your dealings with others, whether they are clients, co-workers or family members?)

3. Preparation

Am I physically and mentally prepared to work with potentially dangerous people? (i.e. Am I taking care of myself by making healthy choices, getting enough "good" sleep, staying alert and aware of myself, the environment and others?)

a) Attire

Am I aware of how my clothing, footwear, jewelry and other items affect my ability to move/respond in an emergency? Why is this an important part of my self-assessment?

b) Mobility

Am I prepared to move quickly if and when I need to? What can I do to improve and maintain my ability to be mobile?

c) Observation

Do I have a well-developed observation strategy? Do I observe my surroundings and the individuals I interact with? When and where am I more observant - when and where am I less observant?

d) Self-control

Do I have an effective plan for self-control?

4. Identification

If there is a threat of injury and the care/treatment plan isn't working to reduce that threat, can I identify why? (i.e. If an individual is displaying difficult or aggressive behaviours, can I identify why and adjust my responses accordingly?)

5. Response

When responding to an individual who is trying to injure, will I be able to match my response to the level of injury being threatened?

a) Verbal Crisis Intervention

Can I talk the individual into stopping the dangerous behaviour?

b) Evasion

If the individual won't stop, can I avoid harm by evading?

c) Restraint

If we fail to restrain this person will someone be seriously injured? If we try to restrain this person, do we have enough workers to do it safely?

Are the workers on duty properly trained in restraining?

- 1. Manual Restraint: Is brief manual restraint working? If not, do we need more help? (PART only teaches Manual Restraint)
- **2.** Seclusion: If brief manual restraint isn't working, is seclusion alone likely to reduce the risk of injury?
- 3. Restraint: Must we resort to mechanical restraint?

6. Recording

Do my reports accurately reflect the assaultive incident and workers' interventions?

Follow-up Plan

Following any type of incident there is appropriate documentation, discussion and planning to eliminate/manage the incident from recurring. The safety of workers and other individuals is of utmost importance.

The techniques taught in the PART program have been proven to be safe and effective. Their proper application is the responsibility of the staff involved. Instruction cannot be substituted for professional judgment.

Accountability

 The general definition of "accountability" includes being bound to give an explanation of y being responsible; answerable. In day-to-day work, accountability means:	
 following the policy using the skills you have received in training being responsible for the decisions/actions you make at work and even at home performing your job duties accurately and appropriately and using your knowledge, skills and abilities received during training - including making appropriate choice asking for help/assistance or additional training use equipment safely report anything that is unsafe. debriefing after an incident 	 accountable for are: preparing in advance and being here today to teach the program staying up to date with any new material related to PART observing each of you as we go through the activities, techniques - helping you to learn completing attendance lists, any follow-up required with your manager/supervisor Everyone is accountable - me, you, your manager/supervisor, VPs, right up to the CEO.

Interface of PART and the Care/Treatment Plan

1. **PART is designed to address the question:** What happens when the care/treatment plan breaks down?

The primary care/treatment plan provides the worker and the individual with specific information about what the individual will be doing to meet these needs in a responsible way. The care or

treatment focus is not on what the individual **will stop doing**, rather what the individual **will be doing** to meet their needs.

2. The PART program contains information to assist workers with completing an assessment process to **identify hazards** - a hazard is a situation that poses a level of threat to life, health, property, process or environment. Basically, it is anything that can cause an injury or illness.

When hazards are identified, you then assess risk(s). Risks are then eliminated or managed. The assessment process includes:

- self (included in Purpose, Professionalism and Preparation)
- environment (included in Preparation)
- individual (included in Identification)

Think about:

- What can I do to eliminate/manage the risks? e.g., do I need to be more aware of changing my behaviour, approach, attitude?
- What do I need help with to eliminate/manage the risks? e.g., do I need assistance to increase my mobility, education?
- Who do I need help from to eliminate/manage the risks? e.g., co-workers, supervisor?
- **3. PART is NOT a self-defense course**. The focus of this training is to enhance your self-control, de-escalation, and verbal crisis intervention skills. The focus of this training is to enhance your self-control, de-escalation, and verbal crisis intervention skills.
- 4. The key question to be answered when considering the use of PART interventions is: Is the behaviour dangerous?

There is a difference between dangerous behaviour and behaviour that workers find irritating.

Workers must remember that:

• being obnoxious is a constitutional right

We violate the human rights of individuals to whom we are providing services when we:

- physically force them to stop doing something they want to do, when what they want to do is not dangerous; or
- physically force them to start doing something we want them to do.

Violating anyone's human rights is a serious matter. It should never be done without sufficient cause.

Purpose

Principle

When workers understand that beneath difficult or aggressive behaviours there is a message or a reason for the behaviours, workers will be less likely to react negatively to the behaviours and more likely to respond in ways that assist the individual to express their needs more effectively. This will lead to better outcomes.

Key Question:

When responding to an individual displaying difficult or aggressive behaviour, what is your goal?

Remember

"All behaviour is a form of communication." (Dr. Becky Bailey, 2023)

Professionalism

Principle

Workers who understand why they have chosen to work in the healthcare/human services field are more motivated to respond in a positive manner when responding to difficult or challenging behaviours while not reacting with emotion.

The difference between a **response** and a **reaction** lies in the level of thought and intention behind each:

- A reaction is typically quick, instinctive, and often involves an emotional behavior in the moment. It's automatic and driven by immediate feelings or stimuli without much consideration of the consequences.
- A response is more thoughtful and deliberate. It involves self-control, assessing the situation, and choosing the best course of action or response, often considering the potential outcomes or effects.

As a professional, we must respond thoughtfully and with intention, ensuring that our actions are guided by reason, empathy, and a commitment to achieving the best possible outcome for all involved.

Key Questions:

- What brought me to this job?
- What keeps me here?
- What are my attitudes towards my job and other individuals?
- Am I suited for the demands of this job?

Professionalism is taking responsibility for the disciplined management of mood, attitude and motivation in the service of the individual.

Important Points of Professionalism

Self as Tool

Construction workers use tools to build. In Healthcare/Human Services, self **is** the tool. A skilled craftsperson keeps tools in good working order. Disciplined professionals must do the same.

Professionalism and Safety

Unprofessional attitudes pose a safety risk to self and others. The more professional we are, the less likely we are to respond negatively.

Features of Professionalism

a) **Mood**: a temporary state of mind or feeling.

- Mood affects performance.
- What causes your moods?
- The professional has control over their mood and how they respond to others.

b) **Attitude**: a way of thinking or feeling about someone or something, reflected in a person's behaviour. Attitude is not something that happens to you, it is something you choose.

- Attitude affects performance.
- Being in a bad mood is no excuse for a poor attitude toward others.

c) Motivation: is why you do what you do.

- Motivation affects performance.
- Take a moment to reflect on why you are here.

When responding to individuals, we must be professional and remember the "TV rule". If a decision or action is something you wouldn't want to be broadcasted on television or social media, then it's probably not the right response. This rule serves as a way to ensure accountability and by encouraging workers to reflect on their choices and their consequences.

Preparation

Principle

Workers who are prepared to respond to challenging behaviours before they get to work are less likely to injure or be injured than workers who are not prepared. The fully prepared workers consider their attire, level of mobility and well-practiced observational strategies. A self-control plan will reduce the chance that you will contribute to the assaultive situation.

Key Questions:

- Am I physically and mentally prepared to work with challenging individuals?
- Have I completed my assessments on self, environment, and others?
- Have I communicated with the team and identified any challenges or limitations?

A. Attire

Key Questions:

- Am I aware of how I am dressed (clothing, footwear, jewelry, other items) and how that affects my ability to move/respond during an emergency?
- Why is this an important part of my self-assessment?

B. Mobility

Key Questions:

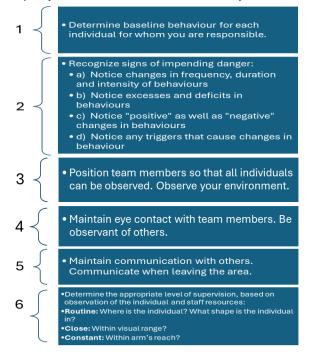
- Am I prepared to move quickly if and when I need to?
- What can I do to improve and maintain my ability to be mobile?

C. Observation

Being observant can provide critical information about a person's mood, behaviour, and potential triggers, which might not be communicated verbally. This increased awareness can lead to more effective responses in various situations.

Key Questions:

- Do I have a well-developed observation strategy?
- Do I observe the environment and the individuals I interact with?
- When and where am I more observant when and where am I less observant?
- Have I set up my environment to be effectively observant?



D. Self-control Key Question:

Do I have a plan for self-control?

When you believe you are being threatened with physical injury or perceived danger, your body will prepare to reduce or eliminate the threat through a natural stress response. This built in defence mechanism is meant to help you respond to various threats in the most effective way. Fight, flight, freeze, and fawn are all common stress responses.

The first response your body activates is the fight or flight. Your heart rate goes up and prepares your body for a physical response. Your nervous system can then shift to a freeze or fawn (peoplepleasing behaviour to avoid conflict) if your body determines the fight or flight won't be effective. Your past experiences, personality and the type of threat will affect which stress response is activated and how you respond to a stressful or frightening situation.

Maintaining self-control in difficult circumstances is one of the hallmarks of professional behaviour. The only reliable way for professionals to cope with the fight or flight response is to develop a series of pre-planned techniques for maintaining (or regaining) control. Since the stress caused by repeated experiences of fight or flight response is cumulative in its effects, planned methods for reducing this stress and restoring emotional balance are also necessary.

Self-control plans vary widely. Critical features of an effective self-control plan are self-assessment, knowing your limits, regaining self-control and restoration and healing.

1. **Self-assessment:** Taking a moment to check your own physical state. The next exercise will give you an opportunity to think out and write a self-control plan for situations such as this.

2. Knowing your limits: Having a clear picture in your mind of how far you might go when you are unable to control your emotions.

3. **Regaining self-control:** To be truly effective at self-control, you need to take specific steps to counteract the "fight or flight" response. For example, if you find that you breathe very rapidly when you are frightened, your self-control plan would include a conscious effort to breathe slowly and deeply.

4. **Restoration and healing:** It is important for you to understand what you can do to make yourself feel better after a stressful incident. Emotional balance is essential for good professional performance.

Talking with a trusted friend is one of the most common ways of beginning to restore emotional balance as well as debriefing with your team.

Plan Your Work and Work Your Plan!

Identification

Principle

The better we understand the many contributors to the occurrence and potential for challenging behaviours the more likely we will be to prevent incidents from occurring or deal more effectively with incidents when they occur.

If an individual is displaying difficult or aggressive behaviours, can I identify why and adjust my responses accordingly?

Why Does Assault Happen?

This multi-level approach, which looks at behaviour from various perspectives and models, is meant to help workers develop and maintain a broad understanding of aggressive behaviour and provide insight into the reason for the behaviour.

The identification section allows us to examine violence and violent situations from a number of points of view. These include:



Legal Model

Purpose

The purpose of examining a legal model is to separate assaultive behaviour into levels of dangerousness. **This is not meant to be legal advice**. This legal model is useful to professionals because it provides commonly accepted definitions for assaultive behaviour. This model also gives professionals guidance in determining what constitutes "reasonable force". Reasonable force is defined as a reasonable amount of force that is just enough force for effective self-protection, and no more than is absolutely necessary.



Common Assault

- •When one person threatens to injure another, the threat is a **common assault** if:
- the person is close enough to injure;
- the person has the ability to injure;
- •the person shows an intent to injure immediately; and
- •the injury being threatened is not serious enough to require immediate medical attention.
- •Examples include realistic/believable threats to slap, threats to pinch or threats to scratch.
- •Touch does not occur there is no contact.

Assault Causing Bodily Harm

- •When a person tries to injure another, the threat is **assault causing bodily harm** if:
- the person has the ability;
- the person shows an intent to injure immediately;
- the person makes physical contact; and
- the injury being attempted is not serious enough to require immediate medical attention.
- •Examples include slapping, pinching and scratching.
- •Touch occurs there is contact – but no medical attention is required.

Aggravated Assault

- •When a person tries to injure another, the attempt is called **aggravated assault** if:
- the person has the ability to seriously injure;
- the person shows an intent to seriously injure immediately; and
- threatens or attempts an injury that would require immediate medical attention.
- •Examples include eye gouging, choking and blows with heavy objects.

Source: Criminal Code (R.S.C., 1985, c. C-46)

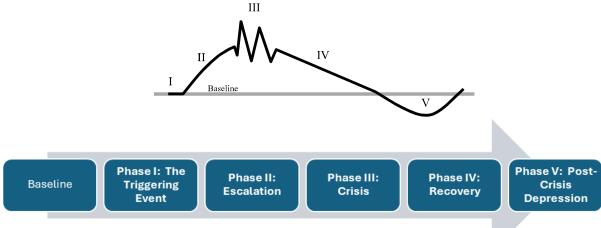
Stress Model

Studies of "fight or flight," that when people perceive serious threats to their well-being, they will prepare themselves to either fight with or flee from the source of the threat. Others will become aggressive in an attempt to control the environment, using violence or the threat of violence to achieve their wishes.

The aggressive person will demonstrate physical, psychological and behavioural reactions, which follow a cycle. Each individual has a uniquely patterned cycle of response to perceived stress that tends to repeat itself.

For the purpose of observing aggressive incidents, this cycle of response has been entitled **The Assault Cycle**, and is divided into five separate, distinct and observable phases.

Stress Model of Assault



Baseline Behaviour: is the individual's typical or standard pattern of behaviour. Knowing someone's usual behaviour is crucial for observing triggers and changes in behaviour, as well as assessing how different treatments, supports, or changes in their environment affect them.

Phase I: The Triggering Event

This phase includes any event that an individual perceives as a serious threat to well-being or sparks intense negative emotions. The event may be observable (name calling by another person, a disturbing phone call, loss of a privilege) or not observable (a flashback or memory, a delusion or hallucination, a reaction to medication).

Phase II: Escalation

The individual's mind and body prepare for the increase in intensity or seriousness of their behaviour. The individual's muscles become increasingly tense and active. The increase in intensity could be gradual. Behaviours such as pacing, yelling, banging, throwing objects randomly, kicking walls, drumming fingers, etc., are frequently observed.

Phase III: Crisis

The behavioural pattern explodes into one or more physical assaults on the perceived source of the threat. The individual will threaten injury, hit, kick, throw objects at people, etc. An individual cannot sustain this level of energy indefinitely.

Phase IV: Recovery

When the crisis is over, the muscles become progressively more relaxed and negative behaviours become less frequent, as the mind and body seek the stability of baseline. It is important to note, however, that the individual is not yet at baseline and is vulnerable to re-escalation.

Phase V: Post-Crisis Depression

The level of exertion required during the crisis phase has now taken a toll on the body and mind. The physical and emotional symptoms of fatigue and/or depression dominate the behavioural pattern. Observable behaviours frequently include crying, hiding, sleeping, curling up in a fetal position or self-blame.

Developmental Model

Violence can be seen as a function of age. Younger people are likely to act out or have bursts more than older people. Social norms permit violent expression in children without drastic consequence, for example, temper tantrums.

The importance of this perspective is in the difference between chronological and developmental age. The developmental stage is typically lower than the chronological age.



The stages of developing the ability to control explosive outbursts typically progress as follows:

Pre-school age children:

- Little ability to control explosive outbursts.
- Can be easily provoked over relatively simple issues.
- Can have outbursts based on environmental features (hungry, cold).

Early elementary age children:

- Have enough control to avoid hitting and biting, however interactions can cause impulsive violent behaviour such as pushing.
- Sometimes violent expressions are used to gain the attention of adults.

Late elementary age children:

- Can delay their impulses to fight until they can find a time and a place with less adult intervention.
- Fighting is much less frequent.
- There is a notable difference between each gender's ability to control their impulses at this age.

Early adolescents:

- Provoke adults or authority figures intentionally.
- Typically, pushing their limits and attempting to challenge authority.
- Inexperience and poor judgement sometimes lead youth to fight with someone who may injure them badly or injure another more than planned.

Late adolescents:

- Have the ability to channel most of their violent and destructive impulses into other activities (sports, etc.).
- Relationships may provoke incidents (cheating, disagreements).

Young adults:

- Rarely express their violent or aggressive impulses.
- Incidents are more isolated.

Middle-aged adults:

- Rarely have physical fights
- Violence is situationally caused (adultery, job loss, alcoholism).

Elderly adults:

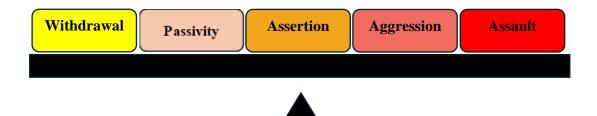
- Typically avoid situations that may lead to violence altogether.
- Mental and physical impairments may produce the inability to inhibit impulsive violent expression.

A key point to consider with the developmental model is when an individual is in crisis, their behavioural stage may decrease.

Communication Model

From the perspective of interpersonal communication between two people, aggressive behaviour can be viewed as a two-way pattern of communication that sets up a "victim" and an "aggressor". This can be done with either verbal or non-verbal forms of communication.

The importance of this perspective in observing aggressive incidents is that it enables us to observe signs and signals of impending aggression. Use of this model allows for early intervention in the assault cycle and may prevent violent expression. The following diagram illustrates the relationship between various forms of communication that lead to violence or its prevention:



Withdrawal: Withdrawn forms of communication are non-verbal and include: stares, gestures, isolation and self-destructive behaviours (drug overdoses, dangerous games, etc). Sometimes people cause others to avoid them through poor hygiene or muttering in angry tones.

Non-verbal communication such as gestures may be misunderstood.

Passivity: Passive forms of communication include someone avoiding expressing their opinions, needs or values. Often, the person prioritizes the needs, values, and opinions of others over their own. In this form of communication, frustrations tend to build, sometimes resulting in outbursts over time.

Being passive and not setting boundaries can create ill feelings.

Aggression: Aggressive forms of communication include loud/angry blaming of others, yelling, name calling, or making threats. Communicators are comfortable expressing their needs, values and opinions. Often, they might struggle to see the needs, values, and opinions of others.

"You" language puts the other individual on the defensive.

Assault: Assaultive forms of communication are non-verbal and include hitting, kicking, throwing objects at people, etc.

Assaultive behaviour can be seen as a two-way communication.

Assertion: Assertive communication is the healthy, balance point between aggressive/assaultive patterns and withdrawn/passive patterns. Assertive forms of communication involve the individual being able to express their values, needs, and desires, as well as respecting the values and needs of the other person.

Appropriate verbal intervention techniques will avert the majority of incidents of physical aggression.

Use "I" messages, accept responsibility and make and give others choices.

Assertive Communication Tips:

- 1. Create win-win situations, instead of I win you lose: Mutually beneficial situations where all parties should feel satisfied with the outcome.
- 2. **Be Prepared to Negotiate:** Be open to finding mutually beneficial solutions through negotiation and compromise. Focus on finding common ground and exploring alternative options that address everyone's needs.
- 3. Use Assertive Language: Use assertive language that is firm, yet respectful. Avoid aggressive or passive language, such as blaming, criticizing, pretending to agree, or apologizing excessively. Express your opinion honestly. Use facts and not judgements or assumptions.
- 4. **Use Assertive Body Language:** Pay attention to your body language and posture. Stand or sit up straight and use open gestures such as facing the person directly, maintaining an open stance, and using expressive hand movements.
- 5. **Use "I" Statements:** Start sentences with "I" to express your thoughts, feelings, and needs directly. For example, say "I think", "I feel" or "I need" instead of blaming or accusing others. Avoid "you" messages.
- 6. **Be Clear and Specific:** Clearly state what you want or need and be specific about your expectations.
- 7. **Stay Calm and Relaxed:** Maintain a calm and composed demeanour, even in challenging or confrontational situations. Take deep breaths and use relaxation techniques to manage any feelings of anxiety or tension. Pay attention to your tone of voice.

- 8. **Maintain Eye Contact:** Make eye contact with the person you're speaking to as it conveys confidence and sincerity. However, be mindful not to stare excessively, as it can come across as aggressive. Be aware of cultural differences, direct eye contact may be a sign of disrespect.
- 9. Listen Actively: Practice active listening by giving your full attention to the person who is speaking, nodding to show understanding, and paraphrasing their message to ensure clarity. Show empathy and validate their perspective, even if you disagree.
- 10. **Stay Focused on the Issue:** Stick to the topic at hand and avoid bringing up unrelated issues or getting sidetracked by emotions. Keep the conversation focused and constructive.
- 11. **Set Boundaries:** Clearly communicate your personal boundaries and limits and assert them when necessary. Respect others' boundaries as well.
- 12. **Practice Empathy:** Try to understand the other person's point of view and feelings, even if you disagree with them. Empathize with their perspective and acknowledge their emotions before expressing your own.
- **13. Take responsibility for your own actions:** Acknowledge and own your mistakes and make amends by taking corrective action when necessary.
- 14. **Practice Assertiveness Regularly:** Assertive communication is a skill that improves with practice. Look for opportunities to assert yourself in various situations, both personally and professionally.

Basic Needs Model

Throughout life, a person's behaviour is designed to meet basic needs. These needs are met with higher level needs being dependent on meeting the lower-level needs which are the most basic. The needs theory aims to explain human motivation (the reason why we do what we do) based on an individual's specific needs. Regardless of an individual's background, this model is universal that can be applied to many situations.



Interventions focused on the individual's self-esteem will not help until a worker has assisted the individual in feeling more secure in the situation. If the individual is attempting to obtain a survival need, a worker needs to focus on assisting the individual in attaining that need.

Violence may be a result of an individual's basic needs being threatened, whether it be real or perceived.

Environmental Model

Conditions within the environment may impact the individual's behaviour. These can include:

- physical conditions
 - light, heat/cold, crowding, privacy, noise, physical layout
- lack of control
- social environment
 - lack of resources (mental health support, access to information)
 - lack of support (short staffed)
 - hostile environment
- worker performance problems
 - inconsistency and lack of structure

Therapeutic Approaches to the Environment

These are circumstances and conditions over which the worker may have some influence:

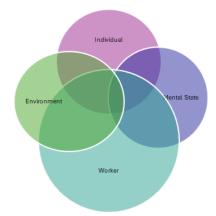
- Create a calm and safe environment.
- Manage temperature, noise and crowding.
- Allow for and provide a balance between solitude and socialization.
- Respect individual's need for privacy and facilitate this as much as possible.
- Allow individuals to have some of their possessions to instill a feeling of ownership and control.
- Facilitate individual's physical comfort.
- Provide opportunity for meaningful activities.
- Give individuals time and opportunity to complete activities of daily living. Allow for flexibility (e.g., in health care: sleeping in, alternative bath times, etc.).
- Be aware of and facilitate individual's diverse cultural values.
- Control environmental influences such as disturbing television programs.
- Provide a colourful rewarding environment.
- Maintain a stable routine with realistic changes when necessary.
- Work within your means.
- Ensure consistent approach from all workers.

Interactive Model

About the Interactive Model

This model is interactive between the environment, individual, worker, and their mental state. The individual and their mental state impact the worker and the environment, and vice versa.

Another component of this model is the needs approach. The individual has needs related to their mental state, personal experience and environment. These needs are met or unmet by the worker and the environment, as well as the individual.



Workers also have personal needs related to other individuals, the environment they work in as well as their unique human nature. Workers are expected to satisfy their needs by their own resources.

The Individual

What are the unique needs and characteristics of the individuals you work with? Some of these needs include the need for; personal space, decision making, respect, warmth, affection and validation.

The Environment

The environment can include heat, noise, furnishings, pictures, activities, families, other individuals, workers and much more. The environment is the one area that we can control and modify.

Mental State

Unless workers relate to an individual's needs, the individual's awareness will not increase. Workers should focus on getting to know the individual and determining their own individual needs.

Worker

This relationship between the worker and individual is based on unique experiences and personalities. Workers should constantly monitor their attitudes toward those to whom they give care.

Workers must be sensitive to their own needs and aware of how these needs are met or unmet in the work environment. Workers should expect to give and receive support to contribute to a positive work environment.

Socio-cultural Model

"Socio-cultural refers to a wide array of societal and cultural influences that impact thoughts, feelings, behaviours and ultimately health outcomes. There are several dimensions encompassed by the term, which can include race, ethnicity, ethnic identity, sex (identity), acculturation, language, beliefs and value systems, attitudes and religion." (Encyclopedia of Behavioural Medicine, 2020)

Culture may influence behaviour. It is important for workers to become familiar with cultural norms to recognize and acknowledge differences.

Social Training: Some sub-cultures accept aggression as a method of communication, while some do not (i.e. an individual's upbringing).

Social settings: Settings which cause little concern for the surrounding community, while other communities do not tolerate this (i.e. hockey games, professional fighting, etc).

Common Knowledge Model

The common knowledge model of assaultive behaviour gives us four basic reasons (motives) why people threaten and injure themselves or others. These are:

- Fear
- Frustration
- Manipulation
- Intimidation

Regardless of how complex the circumstances leading up to an incident, the actual reasons individuals use to explain or excuse their aggression towards themselves, or others are relatively simple and easily understood.

At the point of assault, there are four common motives:

1. Fear: an unpleasant emotion caused by the belief that someone or something is dangerous, likely to cause pain or a threat.

Individuals will react, possibly by displaying aggressive behaviours when they feel they are being assaulted or when they think that someone is going to take something away from them that is a basic need, necessary for their well-being.

2. Frustration: the feeling of being upset or annoyed, especially because of inability to change or achieve something.

Individuals may become aggressive and injure themselves or others, sometimes damaging property, as an expression of frustration.

3. Manipulation: is designed to influence or control another, usually in an underhanded manner which facilitates one's own personal goals.

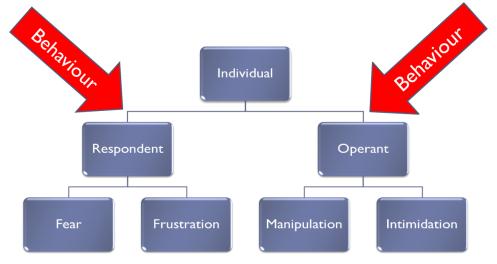
Individuals can become impulsive and explosive in an effort to manipulate others into giving them something (i.e. emotional control, physical objects).

4. Intimidation: is behaviour which usually involves deterring or coercing an individual by the threat of violence.

The individual may threaten or instil fear to intimidate others to get what they want (i.e. physical or emotional threat).

Fear and Frustration are "respondent" states, meaning that the individual experiencing these motives feels out-of-control, threatened and/or vulnerable to injury in the environment. The goal of the behaviour is to reduce the feeling of being threatened or out of control.

Manipulation and Intimidation, are "operant" states, meaning that the individual is attempting to control the environment. In other words, the individual is attempting to "operate" on the immediate environment in order to cause others to become "responsive" and thus give in to their demand(s).



The following profiles may be helpful in determining which of these four motives is the "probable cause" of an aggressive incident. It is not an all-inclusive list.

FEAR Signs of Impending Aggression			
Visual	Auditory	History of Behaviour	
 Posture tense, prepared to defend, hide or run away Skin pale or ashen (depends on natural skin tone) Facial expression wide-eyed or fearful 	 Voice quality whining, pleading Breathing rapid, shallow, irregular 	 Personal history get to know the individual's history, as fear could be considered a threat to their physical, emotional, or psychological well-being 	

Frustration			
Signs of Impending Aggression			
Visual	Auditory	History of Behaviour	
Posturetense and escalated	 Voice quality menacing, aggressive, loud. 	 Personal history whether or not the individual's behaviour 	
 Skin tones of purple or red; splotches (may depend upon 	Breathingloud, deep, long, heavy.	typically escalates quickly you need to determine the source of	

natural skin tone)	the frustration.
Facial expressiontense, focused, and angry	

Manipulation		
Signs of Impending Aggression	on	
Visual	Auditory	History of Behaviour
Difficult to interpret at any particular moment	 Definite change: confusing demands, whining voice, "poor me", words of pitiable victim may be overly friendly or pleasant outbursts of behaviour accusations, comparisons and trivia in more aggression tones will change tactics to get what they want threats and may attempt violence 	 Personal history losing control if there is a history of manipulation - there is a strong chance the manipulating behaviour will continue.

Manipulation: Manipulation can take a variety of forms, including:

Temper Tantrum: When the individual's requests or demands are not met, their response appears to be losing control (i.e. yelling, banging, stomping, etc.).

Playing the Numbers: The manipulating individual attempts to "play" people against each other, hoping that in the confusion, their request/demand will be met. Many different settings provide an abundance of opportunities for this form of manipulation.

Promoting Confusion: The manipulating individual brings in related, but irrelevant, matters into the discussion, leaving the people wondering what the individual really wants, or how the issues being raised by the person relate to the request/demand being made. (i.e. changing the subject, diverting attention, bringing up past events that are not relevant to the discussion, etc.)

Intimidation

Signs of Impending Aggression

	Assall(see	
Visual	Auditory	History of Behaviour
 neutral or unremarkable with the exception of threatening posture. physical menacing/crowding (standing very close to or over the person being intimidated) as a way to threaten danger. 	 Voice quality menacing, threatening words definite pattern - clear and strong demand, believable threat finally, refusal to comply followed by an attempt to injure through violence 	 Personal history bullying and having demands met by using intimidating tactics extortion other criminal assault

Identification Summary

A multi-level approach to observing and describing aggressive behaviour shows us that:

- Assaultive incidents can be categorized into logically (and legally) defined levels of dangerousness.
- Aggressive incidents typically progress through a five-phase cycle.
- Aggressive incidents are signaled by, and grow from, patterns of unbalanced, non-assertive communication.
- A perceived threat to deprive an individual of basic needs may lead to assault.
- Environmental irritants often contribute to aggressive incidents.
- Often relates to social and cultural pressures.
- Aggressive incidents develop from patterns of behaviour that most people are quite familiar with because of daily exposure to aggression and its effects.

While workers may not need to analyze every incident from all perspectives, understanding different types of aggressive behaviour and viewing them from various angles can help in understanding the reasons behind behaviours and certain actions.

Principle

Response

Workers who are able to match their responses to the level of dangerousness presented by the individual's behaviour are less likely to use too much or too little force.

Key Question:

When we are responding to an individual who is displaying aggressive or challenging behaviours, will we be able to match our response to the behaviour demonstrated?

A. Crisis Intervention

Can we talk the individual into stopping the aggressive or challenging behaviour? Our goal is to de-escalate the behaviour.

B. Evasion

If the individual continues to escalate, can we avoid harm by evading?

C. Restraint

- Do we need to restrain this individual?
- If we do not restrain this individual, will someone be seriously injured?
- If we try to restrain this individual, do we have enough people to do it safely?
- Is the worker on duty properly trained?
 - 1. **Manual Restraint**: Is brief manual restraint working? If not, do we need more help?
 - 2. **Seclusion**: If brief manual restraint isn't working, is seclusion alone likely to reduce the risk of injury?
 - 3. Restraint: Must we resort to mechanical restraint?

Principles of Verbal Crisis Intervention

Matching our responses to the level of dangerousness presented by the individual's behaviour is a necessary part of our job. Verbal crisis intervention (or talking an individual into stopping the behaviour) will almost always fit within the definition of reasonable force. It is hard to imagine how gentle and firm instructions to stop the behaviour could be viewed as excessive force.

Verbal crisis intervention is the appropriate response to a situation in which a threat of minor physical injury is present, but without actual physical contact occurring. These situations are classified as "common assaults".

The general principles of verbal crisis intervention are:

1. Self Control

To respond to an individual effectively, we must maintain our self-control.

2. Identification

It is essential to accurately identify visual and auditory signals that come before an assault. Failure to accurately identify these signals virtually ensures the failure of a crisis intervention attempt. Failure to identify the signals that come before an assault is more likely to lead to further escalation.

3. Communication

Communication should be simple, direct and brief. Remembering and applying the **"rule of five"** will help in minimizing unnecessary speech during crisis intervention. Remember to use assertive communication.

The **Rule of Five:** During verbal crisis intervention, sentences should be limited to no more than five words, and the words used should be limited to five letters or less.

4. Timing

Verbal crisis intervention techniques are appropriate shortly before, during and shortly after the crisis phase of the stress cycle. The timing of particular kinds of communication should be matched to the particular phase in the assault cycle.

5. Patience

The crisis will pass, even if verbal crisis intervention techniques are not successful. Remember your self-control.

6. Spontaneity

A person's behaviour may change during an incident; you may need to adapt your response as their behaviour changes. You may need to be spontaneous and think on your feet.

Legal Model Response

Reasonable Force

When responding to an assaultive incident, workers are expected to protect themselves from injury but are limited to using "reasonable force". A reasonable amount of force is just enough force for effective self-protection, and no more than is absolutely necessary. As professionals we are obligated to protect not only ourselves, but our clients (or students and co-workers) from any avoidable injury.

Guidelines for Reasonable Force

- 1. When the observed behaviour constitutes **common assault**, the reasonable force permissible is verbal crisis intervention.
- 2. When the observed behaviour constitutes **assault causing bodily harm**, the reasonable force acceptable is evasion.
- 3. When the observed behaviour constitutes **aggravated assault**, the reasonable force acceptable is restraint.

Stress Model Response



Timing of worker Response

When workers are assigned to respond to an aggressive incident, they must choose a response technique that is appropriate to the particular phase of the assault cycle during which they are intervening. Poor timing can easily ruin a well-intended intervention. These are the guidelines for interventions:

- 1. During the **triggering phase**:
 - response should focus on self-control

- expectations should be stated briefly and simply and should be consistent with the treatment/support plan
- attempt to talk the person out of a dangerous response
- diversion and distraction are additional strategies that may be utilized
- 2. During the escalation phase:
 - verbal crisis communication is the appropriate intervention
 - communication is simple, direct and brief
 - response should match the demonstrated "motive" for assault (i.e. fear, frustration, manipulation or intimidation)
- 3. During the **crisis phase**:
 - verbal crisis communication continues
 - evasion or restraint may be required, in keeping with reasonable force guidelines

4. During the recovery phase:

- verbal crisis communication should be maintained
- this is **not** the time for discussing consequences or engaging in lengthy conversation; doing so might re-ignite the energy for assault
- individuals may choose to self-isolate as part of the recovery process

5. During **post crisis depression**:

- active listening and unconditional positive regard should be used
- this is not the time for consequences or determining blame
- try and determine the source of the crisis and to allow expression of feelings
- close supervision may be required if the person is at risk for suicidal thoughts or running away
- restraint is no longer necessary during this phase
- return to the treatment/support plan at the end of this phase

Communication Model Response

The following are some de-escalation tips to use during your response.

De-escalation tips:

- 1. Identify yourself and your goal "Hello, my name is Linda, I am here to help you."
- 2. Remember personal space maintain a distance of four to six feet.
- 3. Be empathetic and non-judgemental.
- 4. Actively listen and use unconditional positive regard allow for expression of feelings.
- 5. Look for the reason behind the behaviour.
- 6. Know and use their treatment/support plan.
- 7. Use your self-control plan.
- 8. Use a team approach take a "time out" if needed to regain your self-control.
- 9. Respond appropriately to each motive including appropriate body language.
- 10. Find a worker that has a good rapport/relationship with the individual and have them talk to them.
- 11. Respect needs to be communicated in different ways (recognize possible socio-cultural differences as well as fear, shame, and embarrassment they may be experiencing).

Socio-cultural Model Response

When responding to an individual, it's important to consider socio-cultural factors. The following are some key considerations:

- Ensure there is understanding when communicating. You may have to use an interpreter or alternative ways to communicate, i.e. Google translate.
- Be aware of body language, eye contact, and gestures, which can have different meanings in different cultures.
- Address individuals in a culturally and personally acceptable manner, such as using titles, first or last names, unless given permission otherwise.
- Approach each individual recognizing your own biases and values while being open to learning about their unique cultural background.
- Be sensitive to cultural norms regarding gender roles, such as preferences for a care provider of a specific gender.
- Show respect for elders and authority figures within the individual's culture.
- Consider the individual's access to healthcare, education, transportation, and financial resources, which can impact their ability to follow treatment/support plans.

Considering these socio-cultural key points in how we respond, will ensure it is respectful, and tailored to the individual.

Common Knowledge Model Response

Crisis Intervention for Fear

Goal: Threat Reduction

Reducing the threat will also reduce the probability that the common assault will escalate.

Guidelines for threat reduction.		
Posture:	relaxed and open; hands in full view	
Gestures:	slow, palms-up and to the side	
Position:	slightly off to the side, and far enough away (8-10 feet, if possible) to make it clear that you are not a threat.	
	 positions directly in front of, or any position behind can be expected to increase the perceived threat 	
	 positions at or below the eye level can be expected to reduce the perceived threat 	
Voice quality:	firm, reassuring, confident	
Speech content:	logical, encouraging calm reflection; if promising, ensure the promise is achievable	
Eye contact:	if the individual seeks eye contact, should be given freely; if the individual tries to avoid eye contact it should not be forced on them. There are many cultures that discourage or limit communication through eye contact	
Physical contact:	touch should not be given without permission and should be light with slow movements	

Guidelines for threat reduction:

Crisis Intervention for Frustration

Goal: Control

Communication that demonstrates self-control contributes to the decrease of frustration and encourages restoration of the individual's self-control.

Guidelines for exercising control:

Posture:	self-confident, leading, in control	
Gestures:	firm, directing, palms out and gesturing down	
Position:	using our stance, be directly in front of the individual, and just outside of their	
	striking range	
Voice quality:	quiet, firm, strong tones low enough to make the individual strain to hear	
Speech content:	repetitive, confident directives without threat	
Eye contact:	direct and accompanied by facial expressions that indicate firm directives are	
	being given	
Physical contact:	if physical contact is required, it should be made firmly but without excessive	
	movement	

Crisis Intervention for Manipulation

Goal: Detachment

Communication that indicates refusal to become involved in manipulation will decrease the likelihood of manipulation.

Guidelines for detachment:

Posture:	closed, relaxed
Gestures:	gestures of disapproval or mild irritation, non-engaging, detached from the situation (e.g., show no emotion), closed posture (e.g., cross your arms)
Position:	close enough to physically intervene, if necessary, but far enough away to show non-involvement (4-5 feet)
	 turning slightly away, but do not turn your back on the individual
Voice quality:	detached, mechanical, slightly bored
Speech content:	quiet, repetitive
Eye contact:	avoid eye contact to show non-involvement
Physical contact:	if physical contact with the person who is manipulating becomes necessary, it should be handled as quickly and unemotionally as possible. Try to make contact with clothing only, as contact with flesh may portray involvement
	contact with clothing only, as contact with nesh may politray involvement

Crisis Intervention for Intimidation

Goal: Communicate Consequences

Clear communication of the consequences to reduce the probability that an intimidating individual will escalate to have their demands met.

Guidelines fo	r communicating	consequences:

Posture:	poised and ready to move or react quickly (standing)
Gestures:	few and far between, to avoid the impression of momentary un-readiness and
	weakness
Position:	position yourself at a defensive advantage,-such as standing with your back to

	an exit (not allowing it to be blocked by the individual), having a chair, table or desk between you and the intimidating individual
Voice quality:	matter of fact, monotone, emotionless. Maintain self-control
Speech content:	clear and direct statements of consequences, repeated as often as
	necessary. Avoid threats and unrealistic consequences
Eye contact:	should be used sparingly, to emphasize a statement
Physical contact:	if physical contact is necessary, it should be completed as quickly, smoothly,
	and as matter of fact as possible

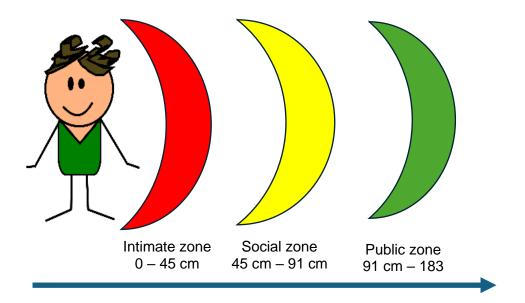
Key Information for Response

Personal Space

As an individual becomes increasingly fearful or angry, the amount of space an individual needs to feel comfortable increases. Standing or sitting too close may be interpreted as an invasion of their personal space (whether deliberate or not). You should maintain a distance of at least four to six feet, which is farther than an individual can lunge, punch or kick.

Public zone: 91 – 183 cm (3 - 6 ft) : individual feels comfortable in large group settings **Social** zone: 45 – 91 cm (18 in. - 3 ft) : individual feels comfortable in workplace settings, social events

Intimate zone: 0 - 45 cm (0 - 18 in.) : individual feels comfortable in this zone with family, friends and close colleagues



Distance

When approaching a physically aggressive individual, maintain a distance from them of at least an arm and a half of their arm. This safe distance does not allow time for them to move in to strike or kick you.

If the individual is holding an object in their hands, add the length of the object to the safe distance.

Stance

When talking to a potentially assaultive individual one should

- stand slightly sideways to protect the vulnerable middle areas of the body. Standing
 sideways toward the individual utilizes the strongest dimension of the stance; standing
 sideways also permits you to lean sideways (away from the individual) faster and farther than
 you would be able to lean in a backward direction.
- Hands and arms should be held ready to deflect an assault. Arms can be held (but not folded) across the chest. Never turn your back on or take your eyes off the individual.
- Maintain proper postural balance, keeping the hips directly above and between the feet, and the shoulders directly above the hips. Body weight should be centred between the feet. Knees should be slightly flexed to allow for smooth and rapid movement.

In this stance, you are poised and ready for movement, at an angle and not straight on; the most vulnerable parts of your body are turned away from an assault.

Placement of Arms

Keep your hands visible. Arms should be ready for movement. Avoid clasping hands or crossing arms.

When dealing with a potentially aggressive individual, remember that it is more difficult to hit a moving target than a stationary one. Movement should be slow and accompanied by verbal deescalation strategies. Movement should remain in front of the individual.

Eye Contact

When approaching an individual, maintain eye contact as in normal conversation. Look frequently into their eyes but avoid staring since this may be interpreted as threatening. Keep in mind cultural differences.

By keeping visual contact with the individual, we can better anticipate what is going to happen. The individual will typically look at the intended target of an assault (look up if reaching for our hair or look down if a kick is planned). A visual glance is an index of intention; the individual might glance at an object before grabbing it to use as a weapon. Knowing the individual's intentions can help you anticipate, prevent or minimize the effects of an assault.

When approaching an individual, if we maintain eye contact with them, their eyes might help to tell us their mood. Knowing their mood will help us respond in an appropriate way.

Therapeutic Approaches

Validate the Individual as a Person:

- Listen with respectful attention to any attempt to communicate.
- Take the time necessary to understand what the individual is saying.
- Make eye contact when talking to the individual (if appropriate).
- Communicate with the individual at their level of functioning. Tune into their needs by sensitive listening and observation.
- Do not patronize or put down the individual.
- Address them by their proper name, unless they give you permission to call them differently.
- Use touch selectively and appropriately.

Respect the Individual's Privacy:

- Do not move into the individual's personal space or move too rapidly.
- Respect the individual's territorial boundaries.
- Allow the individual to bathe and perform basic functions in private if possible.
- Draw curtains or shut door when care is given, or privacy is needed.
- Do not make eye contact with the individual when giving personal care.
- Allow the individual to spend more time alone if possible.

Interview the Individual and Family to Determine History and Present Problems:

- Identify losses.
- Identify physical abilities or illness.
- Identify coping skills.
- Identify individual's ability to verbalize and express feelings.
- Identify life-stage concerns.
- Identify supports, e.g., family, significant others.

Complete a Mental Status Evaluation to Determine:

- Individual's level of orientation.
- Individual's short-term and long-term memory.
- Individual's judgement level and ability to make decisions.

Determine Individual's Level of Functioning:

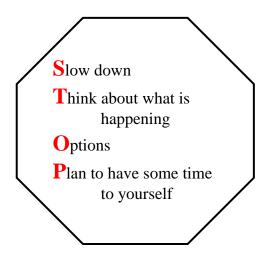
- Identify independent functions and encourage them to perform at their level of ability.
- Expect the individual to operate at their highest level.
- Do not make unreasonable demands on the individual.
- Consider the individual's limitations and assist them to negotiate their surroundings.
- Encourage the individual to make choices when possible.
- Establish a supportive environment of acceptance and carrying.

Determine How the Individual Perceives and Relates to Non-traditional Workers:

- Identify cues that indicate if the individual is upset when approached by particular workers.
- Assist workers when possible, considering both individual's and worker preferences.
- Be aware of individual's attitude towards workers. Realize that negative attitude towards workers may not be personal but related to biases.

STOP Strategy

By using assertive communication, workers automatically reduce the chances that an incident will occur. When an incident does occur use the STOP strategy.



Response Summary

- 1. Can we de-escalate the individual prior to escalation and/or crisis?
- 2. Match your response to the level of dangerousness presented always keep in mind reasonable force guidelines.
- 3. Choose a response technique that matches the phase of the assault cycle.
- 4. Remember the general principles of verbal crisis intervention and de-escalation techniques.
- 5. Verbal crisis intervention should follow the approach techniques in the common knowledge model.

Comm Motiv			Signs	s of Impe		Goal		
			Visual Aud		ditory History			
Fear		<u>.</u>				I	Threat	Reduction
Individuals will react, possibly by displaying aggressive behaviours when they feel they are being assaulted or when they think that someone is going to take something		cure - tense, pared to end, hide or away color - pale shen pends on ural skin e) al - wide- d or fearful	voice quality - whining, pleading breathing - rapid, shallow, irregular		get to know the individual's history as fear could be considered a threa to their physical, emotional, or psychological well being	/, reduce the pr common assa at	threat will also obability that the ault will escalate.	
				Ap	proach T	echniques		
Posture	Gest	ure	Posit	ion	Voice Quality	Speech Content	Eye Contact	Physical
relaxed and open, hands in full view	slow, palms-up and to the side side, and fa away (8-10 possible) to clear that yo a threat.		r enough feet, if make it	firm, reassuring confident	g, logical, encouraging calm reflection; if promising, ensure the promise is achievable.	if the individual seeks eye contact, should be given freely; if the individual tries to avoid eye contact it should not be forced on them. There are many cultures that discourage or limit communication through eye contact.	touch should not be given without permission and should be light with slow movements.	

Common Knowledge Flowsheet - Frustration

Commo Motive	n	Signs of Impending Aggression								Goal
		Vi	sual		Auditory		History			
Frustration	n						I			Control
Individuals may become aggressive and injure themselves or others, sometimes damaging property, as an expression of frustration.		skin co tones c or red;	of purple les (may d upon skin - tense,	voice quality - menacing, aggressive, loud breathing - loud, deep, long breath			whether or not the individual's behaviour typically escalates quickly. Determine the source of the frustration		Communication that demonstrates self-control contributes to the decrease of frustration and encourages restoration of the individual's self-control.	
					Approach	T	echniques			
Posture	Ge	esture	Positio	n	Voice Quality		Speech Content	С	Eye contact	Physical
self- confident, leading, in control	firm, using our directing, stance, b palms out directly in and front of th gesturing and just down and just outside o their striking range		n ne I,	quiet, firm, strong tones low enough to make the individual strain to hear	0	repetitive, direc confident accc directives by fa without threat expr that firm		essions indicate directives peing	if physical contact is required, it should be made firmly but without excessive movement	

PART Basic

Common Knowledge Flowsheet - Manipulation

Commo Motive	า	Signs of Impending Aggression							Goal
		Visu	lal		Auditory	History			
Manipulati	on			I		<u> </u>		D	etachment
Individuals can become impulsive and explosive in an effort to manipulate others into giving them something. (i.e. emotional control, physical objects)		difficult to interpret at any particular moment		definite change - confusing demands, whining voice, words of pitiable victim; may be overly friendly or pleasant; accusations, comparisons and trivia in more aggression tones; will change tactics to get what they want; threats and may attempt violence		-losing control -if there is a history of manipulation - there is a strong chance the manipulating behaviour will continue.		Communication that indicates refusal to become involved in manipulation will decrease the likelihood of manipulation.	
	1				Approach T		1		
Posture	G	esture	Position		Voice Quality	Speech Content		Eye Contact	Physical
closed relaxed	disapproval end or mild phy irritation, inte non- but engaging, end detached awa from the sho situation inve		close enough physica interve but far enough away te show n involve (4-5 fee	ally ne, n o on- ment	detached, mechanical, slightly bored	quiet, repetitive,	cor shc	id eye ttact to ow non- olvement.	if physical contact becomes necessary, it should be handled as quickly and unemotionally as possible. Try to make contact with clothing only, as contact with flesh may portray involvement.

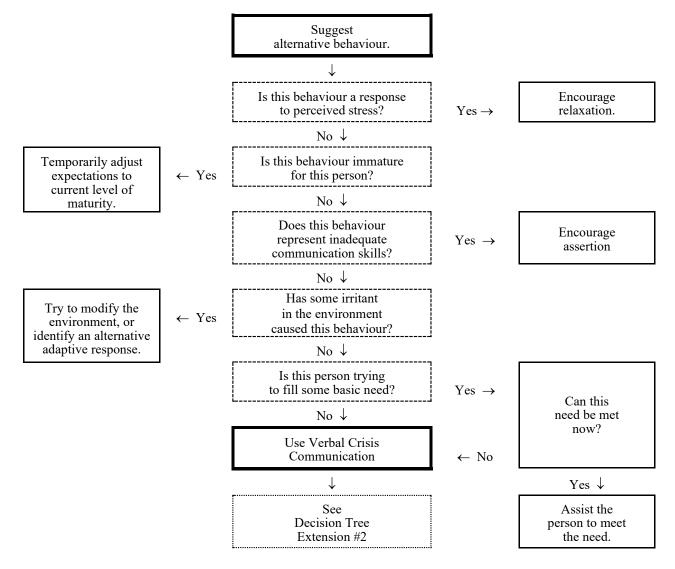
PART Basic

Common	Knowledge	Flowsheet ·	 Intimidation
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Commor Motive	า	Signs of Impending Aggression							Goal
		Vis	ual		Auditory	History			
Intimidatio	n							Cor	nsequences
The individual may threaten or instil fear to intimidate others to get what they want. (i.e. physical or emotional threat) -neutral or unremarkab the exceptio threatening posture. -physical menacing/c (standing ve close to or of person bein intimidated) way to threat		able with tion of g /crowding very r over the ing d) as a	-definite pattern - clear and strong demand, believable threat -finally, refusal to comply followed		-bullying and having demands met by using intimidating tactics -extortion -other criminal		Clear communication of the consequences to reduce the probability that an intimidating individual will escalate to have their demands met.		
	1				Approach Te		1		
Posture	G	esture	Positio	n	Voice Quality	Speech Content		Eye Contact	Physical
poised few and far and ready between, to to move or avoid the react impression quickly of (standing) momentary un- readiness or weakness		position yourself a defensive advantage such as standing with your back to ar exit, havir a chair, table or desk between you and th intimidatir individual	e, n ng ne	matter of fact; monotone; emotionless; Maintain self- control	clear and direct statements of consequences, repeated as often as necessary. Avoid threats and unrealistic consequences	use spa em	ould be ed aringly, to aphasize a itement	if physical contact is necessary, it should be completed as quickly, smoothly, and as matter-of- factly as possible	

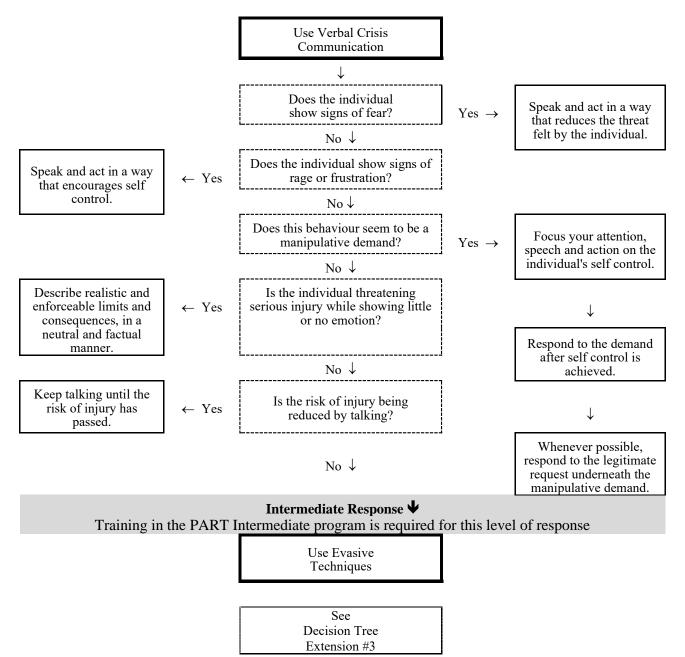
Decision Tree Extension #1

Suggesting Alternative Behaviour



Decision Tree Extension #2

Using Verbal Crisis Communication



Recording

Principle

The primary purpose of written reports is to enhance communication among team members. Complete and accurate documentation provides the team with essential information, allowing for timely adjustments to treatment or support plans when needed. These reports also help identify underlying causes of incidents, supporting modifications to treatment plans or corrective actions. All reported incidents should be followed up by your OHC or designated representative, and only factual information should be documented.

In addition to recording incidents, it is important to document and communicate any interventions or changes in an individual's behavior.

Key Question:

Do my reports accurately reflect the incident and worker interventions?

A complete report of an incident is based on ten points: who, what, when, where, why, how, injuries, notification, simplicity, and follow-up.

- 1. Who: Accurate identification of all of the people directly involved in the incident.
- 2. Where: An exact or adequate description of the location of the incident.
- 3. **When:** The time(s) or time frames and date of the incident. Avoid generalizations such as Monday morning, after dinner, etc.
- 4. What: An accurate description (not interpretation) of what happened during the incident.
- 5. How: A description of how the worker intervened.
- 6. **Why:** Identify the visual, auditory and historical signs that might explain the motive for the assault. Remember to document facts only.
- 7. Injuries: Statement of visible injuries or a statement attesting to the absence of injuries.
- 8. **Notification:** A statement of who was notified of the incident: physicians, family, supervisors, social workers, etc.
- 9. **Simplicity:** The report should be easy to understand.
- 10. **Follow-up:** Have a plan to follow up once changes to treatment/support plans or corrective actions have been implemented.

Remember:

If it isn't in writing, it didn't happen. If it is written incorrectly, it happened the way you wrote it. Keep your language simple, short and jargon free.

PART Intermediate

Evasion

Principles

Evasive techniques are designed to allow avoidance of the intended pain or injury, without retaliation or overreaction. Evasive techniques meet the criteria for "reasonable force" when responding to a brief episode of assault causing bodily harm.

Basic principles of evasion:

1. Keep talking

The best option is to verbally de-escalate the individual into stopping the assault. The individual is most likely to hear and respond to their name, so start your communication with their name. Then give a brief directive or instruction to stop.

2. Stay out of the way

Stay out of striking range when you are talking to an individual you believe is potentially assaultive. Keep your weight lightly balanced on the balls of your feet. Keep your back straight and your head up.

3. Get out of the way

If you can't stay out of the way, then get out of the way as quickly as possible. Getting out of the path of an assault is also called evasion. While evading you should stay balanced and move smoothly. You should also continue to verbally de-escalate the individual. Don't turn your back on the individual and know your exits.

4. Cover up

When an assault cannot be evaded, try to cover the vital areas that are being assaulted. As you are covering the vital areas, turn and move away from the individual.

5. Deflect blows and kicks

If you have covered yourself before any contact is made by the individual, you may have time to deflect a blow. When deflecting a limb, physical contact is only momentary and used to prevent impact and injury. There is no attempt to hold or control the individual.

When you are deflecting a blow, try to **close** the assault. When you deflect the individual's limb so that it crosses the middle of their body, you are closing the assault. If you deflect the limb so that it moves away from the centre of the individual's body, you are opening the assault. It is much harder for the individual to hit or kick you with an arm or leg that has just been deflected away from you.

Deflection means to make an individual or object change direction, but it does not mean plant your feet and push the individual. Use momentum from the contact to help you move. Use your hands (not only fingers) to help you get out of the way.

6. Call for HELP!

Call for help when available – call loudly but without panic. Know and follow your employer's internal policies and procedures, including what to do in case of an emergency when working alone.

7. Be patient

Be patient and try to remember your self-control techniques. Most assaults lose momentum and stop in a matter of minutes.

8. Control yourself

Use your self-control plan and let it work for you. If you lose control, you are much more likely to be injured.

9. Roll with the punch

When evading an assault, keep moving, rather than staying stationary. Use the **side-step**, **back-step and pivot** to move out of the way. Make short steps. Keep your feet close to the floor.

10. Escape holding assaults

When the goal of an assault is to hold rather than strike (e.g. hair-pulling, biting, scratching, pinching or choking), move your body weight quickly toward the point of contact to minimize the risk of injury, prior to attempting an escape.

Evasion Techniques

Definitions

Evasion: To avoid or escape from something or someone.

Deflection: The technique to redirect momentum to prevent making physical contact.

Tracking: Tracking is the action of visually following the movement of the individual's fists, arms or legs while maintaining your stance. Your hands may follow the motion of the limb to deflect if needed.

1. Warm Up

The following activities will help you to determine if you are physically able to move quickly and keep your balance. These activities will be repeated during the PART course to help you prepare for a return demonstration by warming up your muscles.

Mobility & Warm-up Activities

The warm-up activities described ARE NOT a guarantee against injury. They are, however, one form of reducing that possibility.

Guidelines:

- 1. Wear comfortable, loose-fitting clothing and remove any dangling jewelry.
- 2. Make the activities more enjoyable by using music.
- 3. **If any activity hurts excessively**, stop. Some stiffness is normal when you begin; however, if the soreness is great, then you have probably over stretched and must progress more slowly next time.
- 4. **Breathe normally**, trying to exhale on effort (i.e. breathe in **before** you stretch and breathe out **as you stretch**).
- 5. **Never stretch when muscles are cold.** To increase blood flow to muscles, a gentle warm-up has been included.

PART Intermediate

- 6. **Do not strain or bounce!** The preferred method of stretching can be achieved by slow, gradual stretching to a point just past the comfortable range and then holding for ten seconds.
- 7. Do not be discouraged if your range of flexibility is small. Progress slowly stretching a little further each day.
- 8. Do not perform these activities right after eating as this may result in cramps or an uncomfortable feeling.
- 9. Know your own limits and progress slowly and consistently.
- 10. Be SAFE but HAVE FUN!

The following is a sequence of responses from the least amount of aggression from the individual to the most aggressive.

2. Talk and evade

This is a series of evasive moves. To practice the evasive moves, you should be standing just outside of your partner's striking range.

- Take the stance while you talk to a person who is potentially assaultive. Use a brief directive or instruction to stop.
- Quickly determine which area of your body is under assault.
- Make an immediate choice of which direction to move in, so you are out of the path of assault.
- Use the **side-step**, **back-step** or **pivot** to move away from the assault.

Remember to use your observation skills and watch for any signs of impending aggression.

Practice the evasive techniques with your partner. Remember to practice slowly and carefully.

Punch to the face	avoid any contact, move away while tracking the path of the blow. Hands should be in the stop position in front of your face.
Overhead blow to the top of the head	move to the side of the individual's body that is used to assault you while tracking the individual's hand. Hands should be in the stop position protecting your head.
Punch to the midsection	avoid any contact, move away while tracking the path of the blow. Hands should be in the stop position protecting your midsection.
Lunging assault for the throat	move away from individual using tracking motion. Don't turn your back on the individual. Hands should be in the stop position in front of your face.
Kick to the Lower Leg	move away from individual while tracking path of assault. Hands should be positioned protecting the lower limbs.
Kick to the Thigh	move away from individual while tracking path of assault. Hands should be positioned protecting the lower limbs.
Kick to the Stomach	move away from individual while tracking path of assault. Hands should be positioned protecting the lower limbs.
Kick to the Head While Kneeling	move away from individual while tracking path of assault. Hands should be positioned protecting the lower limbs.
Knee to the Groin	lift your leg at a 90-degree angle while turning to protect your groin. Hands should be positioned protecting the groin.

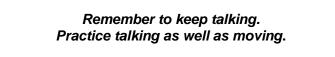
*If you are not able to evade, you may need to talk, crouch, cover and roll.

3. Talk, crouch, cover and roll

This is a series of moves designed to help you **cover vital areas** when there is potential for being punched or kicked.

To do these moves you should be standing within striking range of your partner.

- Quickly determine which area of your body is under assault, crouch and cover your vital areas.
- Immediately choose your direction to move so you are out of the path of assault.
- Use the side-step, back-step or pivot to move away from the assault.



*Practice the **talk, crouch, cover and roll** with your partner. **Remember to practice slowly and carefully**.

4. Talk, and close the assault

This is a series of moves designed to help you **deflect punches and kicks**. I will first demonstrate the moves for you.

Remember to keep talking while you move

To do these deflection moves you should be standing within striking range of your partner.

- Quickly determine which area of your body is under assault and cover your vital areas.
- Immediately choose your direction to move so you are out of the path of assault.
- Use your hands, open palms and not just fingers, to deflect punches and high kicks, and your legs to deflect low kicks, as you use the side-step, back-step or pivot to move away from the assault.

Practice **talk and close the assault** with your partner. **Remember to practice slowly and carefully**. Always return to the stance position once the technique has been completed.

Punch to the face	deflect the individual's arm across the midline of their body, using the momentum to move out of the way – physical contact is only momentary! Hands should be in the stop position in front of your face.
Overhead blow to the top of the head	deflect the individual's arm using downward momentum to move away. Move to the side that the assault originates from so that you move away from the individual's limb (e.g., if the blow is coming with the right fist, move to individual's right). Hands should be in the stop position in protecting your head.
Punch to the Midsection	deflect the individual's arm by using the momentum to move out of the way. Hands should be in the stop position in protecting your midsection.

Lunging Assault for the throat	 both of your hands should make contact at the arm of the individual, redirecting them while you move out of the way. one of the advantages of the sideways stance is that you are facing the individual at an angle and not straight on, thereby giving them less of your body to strike. move out of the way 	
Kick to the Lower Leg	deflect the individual's leg with your leg. This will cause the individual to pivot around and away from you.	
Kick to the Thigh	deflect the individual's leg with your leg. This will cause the individual to pivot around and away from you. If you don't have time to deflect with your leg you may deflect away with your hands.	
Kick to the Stomach	deflect the leg away with your hands and move out of the way.	
Kick to the Head While Kneeling	deflect the kick with your hands using the momentum to get up and out of the way	
Kick to the Groin	deflect with your knee or if time is limited, with your hands on the individual's leg.	

5. Escape

This will be a series of **escape moves**. I will first demonstrate the moves for you. Each of the moves will be based on the moves you learned when responding to punches and kicks.

Consistent with the principles of evasion, the deliberate use of pain to force the individual to release their grip is not acceptable.

- Limit the effect of the assault by moving into (rather than away from) the grasp of the assaultive individual.
- Find the weakest point of the grasp and work against that point.
- Use weight, leverage and surprise to get away from the assault.

Practice the demonstrated assaults with your partner.

Remember to practice slowly and carefully.

Remember:

- don't over-reach with hands or legs
- be prepared to respond to two assaults at once (e.g. a punch and a kick)
- do not put yourself in a vulnerable position
- be cognizant of individuals with potential balance problems

PART Intermediate

	Capture
Pinch Release (Capture)	Individual pinches your arm
	Option 1
	 cover the individual's hand with your free hand and grasp the thumb muscle, at the same time, apply pressure on the individual's hand
	 step in, move towards the point of capture with full body weight
	 this will cause the individual to weaken their pinch hold
	 move out of the way
	 Option 2 cover the individual's hand with your free hand, apply pressure on the individual's fingers
	 step in, move towards the point of capture with full body weight
	 this will cause the individual to weaken their pinch
	 move out of the way
Scratch Response (Capture)	 Individual is scratching your arm cover the individual's hand with your free hand, apply pressure on the individual's fingers
	 step in, move towards the point of capture with full body weight
	 this will cause the individual to weaken their scratch
	 move through the scratch and out of the way
Bite Release (Capture)	Option 1
	 move in towards individual
	 place your index finger under individual's nose and use a vibrating motion
	 this motion will cause the individual to release bite
	 Option 2 move in, toward individual push the bitten part of your body deeper into the individual's mouth
	 hold the individual's nostrils closed, preventing breathing (temporarily) individual will open mouth to breathe allowing an-opportunity to
	escapemove out of the way
	Option 3
	 place your free hand on the back of the individual's head (bottom) for postural support of the neck
	 push the bitten part of your body deeper into the individual's mouth
	 push your arm in and down, causing jaw to release move out of the way

PART Intermediate

Hair Pull Release	Option 1			
(Capture)	Individual pulls your hair from the front:			
(step in, towards the individual 			
	 cover individual's grasping hand to immediately establish control push the individual's grabbing hand(s) firmly down against your head 			
	 move your head towards the individual at a 45-degree angle (reposition grabbing hand into an awkward position) 			
	 drop either foot back 			
	 move your head down and walk backwards 			
	 when you feel their grip releasing, move back and out of the way 			
	Option 2			
	Individual pulls your hair from the front or rear			
	 step in, towards the individual 			
	 cover individual's grasping hand to immediately establish control 			
	jump and scream			
	 the element of surprise should cause the individual to release their grasp 			
	 move out of the way 			
	Option 3 (if no further assault is anticipated)			
	Individual pulls your hair from the front or rear			
	 step in, towards the individual. 			
	 cover individual's grasping hand to immediately establish control 			
	 appeal to individual's sense of humour 			

	Choking
a. Choking with Hands From	 step in, towards the individual
Front (Release)	 tuck chin inward as close to your chest as possible, while maintaining an upright position
	 raise both arms straight up at the same time, outside of the individual's arms (e.g., as if you were cheering for a touchdown!); then bring both arms downward at the same time, in an arc motion so that your upper arms come down over individual's wrist/forearm one arm may make contact with the individual
	 as you rotate downward, the individual's grip will be broken
	 move out of the way
b. Choking with Hands From	 step back, towards the individual
Rear (Release)	 tuck chin inward as close to your chest as possible, while maintaining an upright position
	 raise both arms straight up at the same time, outside of the individual's arms (e.g., as if you were cheering for a touchdown!); then rotate and bring both arms downward at the same time, in an arc motion so that your upper arms come down over individual's wrist/forearm Only one arm may make contact with the individual
	 as you rotate downward, the individual's grip will be broken
	 move out of the way

c. Rear Forearm Choke (Release)	 individual applies a forearm choke by grabbing you around the neck with one arm and uses the other arm to add strength to the grasping arm 	
	 step back, move towards the individual 	
	 tuck the chin behind the individual's forearm Simultaneously step back, turn your head sideways (towards the wrist of the grasping arm) keeping chin down (now airway is protected) 	
	 place one hand on the individual's grasping wrist, and place one hand underneath their elbow 	
	 step backwards past the individual, with the same foot as the grasping wrist, as you push up on their elbow and pull down on their wrist 	
	 move out of the way 	
	Bear Hug Escape	
a. Individual's arms around	 take a deep breath in and extend chest out 	
your arms	 push arms out to side 	
	 turn your head to the side to protect your nose 	
	 wedge closed fists under individual's wrists/hands. Do not interlock fingers 	
	 simultaneously shift your weight forward quickly, use bum butt and push out hard with your hands move out of the way 	
b. Individual's arms	Option 1	
underneath your arms	 simultaneously, step back toward the individual, expand your chest by inhaling deeply 	
	 clasp your hands together (knuckles down), forcing your elbows outward, applying pressure against the individual's forearms/wrists 	
	 turn your head to the side to protect your nose 	
	 simultaneously shift your weight forward quickly, use bum butt and push out hard with your hands 	
	 move out of the way 	
	Option 2	
	 raise your legs from the floor so that the individual must carry your entire body weight 	
	 ensure your knees are raised up toward your chest, in a tuck position 	
	 wait for the individual to tire 	
	 due to tiring, the individual will not be able to sustain their 	
	grip and you will be able to breathe by taking small gulps of air as the individual tires	

	 simultaneously shift your weight forward quickly, use bum butt and push out hard with your hands move out of the way
	Arm Grab Escape
a. Individual grabs your wrist with one hand	 step in, towards the individual make a fist with your captured hand, and roll your fist with your palm inward towards your body until the smallest part of the wrist appears between the individual's thumb and forefinger (which is the weakest part of their grip)
	 keep your elbow close to your body bend your fist toward your own wrist, and with a quick motion, pull your wrist through the individual's grasp move out of the way
b. Individual has a hold of your arm, and both their thumbs are up	 move out of the way move in, towards the individual grasp your captured hand from above broaden your stance rotate your arms up in a full arc, as the thumbs are the weakest point of the grip move out of the way
c. Individual has one thumb up and one thumb down	 move in, towards the individual grab your own captured hand with your free hand from underneath. (do not interlock fingers). simultaneously, with your full body weight, step through the grasp while doing a corkscrew motion with your arm. move out of the way

Blows with Objects (DO NOT DEMONSTRATE OR PRACTICE)

Assault with Chair	 Disarm on upswing as individual is bringing up the chair, deflect on upswing and push it out of their hand. Defensive hug - if individual already has the chair up in the air to assault, move in and hold on to them at their waist. Deflect with chair - use your own chair and when they swing the chair at you, deflect it away with your chair Disarm with chair – when they swing with the chair, lock your chair with theirs and take it away from them. Makeshift shield - a chair can also be used as a shield. Deflect objects that the individual might throw at you.
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Balance Control Techniques

Balance control techniques are designed to control the individual for a short period of time. Do not attempt to use these techniques to restrain or escort the individual.

Hip pivot - used if the individual has no or loose clothing - grab the hip bones from behind and pivot individual around.

Clothing pivot - used if no belt - grab individual by the clothing at each side of waist and pivot the individual around.

Belt pivot - get behind the individual if possible, using both hands get a hold of belt at back and pull straight back, pivot individual around.

Belt and shirt control - grab the shirt with one hand at middle of back just below shoulder blades with other hand grab the belt using a palm's down grip. You can pull the-individual backwards, move them forwards or pivot them around.

Remember, the assaultive individual may not be able to feel pain. Use reasonable force!

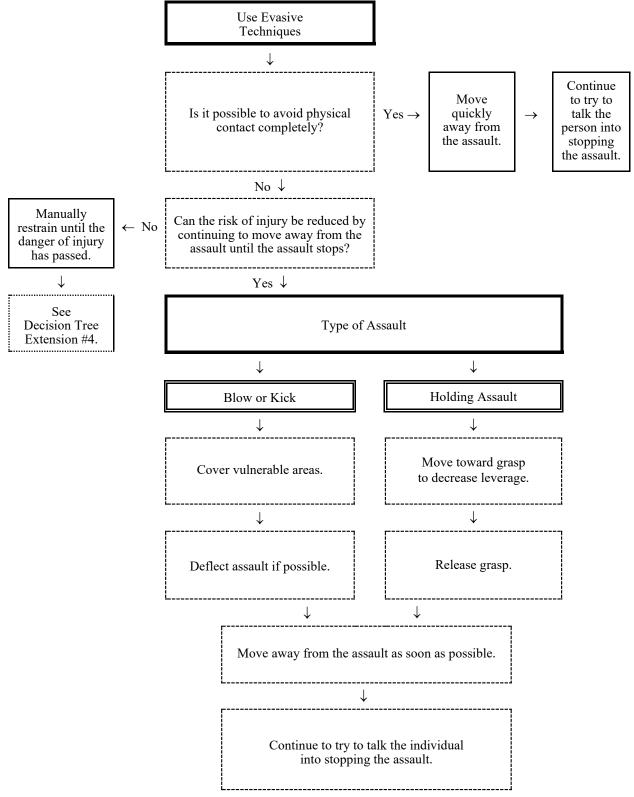
Intermediate Program Summary:

- Evasive techniques are designed to allow avoidance of the intended pain or injury without retaliation or overreaction
- Evasive techniques meet the criteria for "reasonable force" when responding to a brief episode of assault causing bodily harm

Reminder: If teaching Advanced, it is recommended to have a minimum of four participants.

Decision Tree Extension #3

Using Evasive Techniques



PART Advanced

IMPORTANT INFORMATION: When using Advanced techniques, injury to workers and the individual may increase, so it is imperative that trainers teaching Advanced have regular and thorough review of techniques by attending recertification every 2 years. Participants receiving Advanced must also be re-evaluated every 2 years.

Restraint

During this program all participants **must** practice techniques slowly and carefully. If at any time during this program participants feel pain or exhaustion, they must **stop** practicing and tell you!

If at any time they are unsure of a technique, they must **ask** you for assistance.

Definition of Restraint

Restraint is the forcible and involuntary deprivation of the liberty to move about. If an individual has been deprived of the liberty to move freely, and if that deprivation was forcibly imposed against the will of the individual, the individual has been restrained.

Types of Restraint

There are four types of restraints used by professionals. They are listed below in ascending order from the least restrictive and intrusive method, to the most restrictive and intrusive method.

Manual Restraint	Seclusion	Mechanical Restraint	Chemical Restraint
•restricting voluntary movement by holding the individual.	•restricting voluntary movement by locking an individual in a room. If an individual cannot leave the room at will, the room is considered locked.	•restricting voluntary movement by means of belts, cuffs, soft ties or similar devices.	•restricting voluntary movement by means of medications.

The PART program covers manual restraint only. The use of other types of restraints are not taught in the PART program. Know your policies and procedures for manual restraints and always use professional judgement.

Manual Restraint

Manual restraint is appropriate when:

- responding to aggravated assault;
- the assault is expected to end quickly;
- the intervening workers can reasonably expect to achieve safe control; or when
- a team of two or more trained workers is available.

Basic Principles of Manual Restraint

1. Master evasion techniques

To perform a manual restraint effectively, you must first master evasion techniques. Keeping your balance and going with the flow of an assault are crucial. It's also essential to have patience, self-control, and the willingness to call for help.

2. Master capture techniques

In evasion techniques, the force of the assault is deflected in a circular pattern. In manual restraint, the force of the assault is captured (held) in a circular pattern and pivoted downward or sideways.

In manual restraint, you remain in place and pivot with the force of the assault, attaching weight to the assaultive individual's limb. The assaultive individual's limb is thus "captured" at points between the joints, limiting the capacity to assault.

3. Get a "grip"

Whenever possible, the capturing grip should be made on the assaultive individual's clothing rather than on the flesh. A grip on the flesh is only as strong as its weakest point, which is the thumb: grasping clothing lessens the chance that the assaultive individual will work against our thumbs, thus causing us to weaken or lose our grip.

4. Use weight, *not* strength

Limiting the capacity to assault is achieved by attaching body weight to the assaultive individual's limb. The idea is to have the assaultive individual tire by using their strength against the overpowering weight and leverage of the intervening workers.

5. Avoid pain

Consistent with the principles being taught, deliberate use of pain is **never** necessary in manual restraint. State of mind, medications, and high adrenalin may cause permanent damage being done before the individual registers intense pain.

6. Use only reasonable force

Aggravated assault is dangerous and should be responded to with enough force to minimize injury.

7. Maintain a proper ratio

Intervening workers must determine if there is a favourable size/weight ratio before attempting a manual restraint. Intervening workers should have a 100 per cent height and weight advantage over the assaultive individual. The capturing workers must have a leverage advantage. There is a leverage disadvantage when the workers are more than four inches shorter or taller than the individual they are attempting to capture. Always use professional judgement and evaluate the situation.

One-to-one situations have proven very dangerous and should be avoided, regardless of the size of the assaultive individual. Problems with one-on-one restraint include, but are not limited to:

- An inability to see the assaultive individual's face, which is necessary to check for proper breathing and circulation.
- A danger of restricting breathing by compressing the torso of the individual, making it difficult for the diaphragm to pull air into the lungs.
- Providing an emotional trigger for an individual who has been sexually assaulted.

8. Be a team player

When a manual restraint is necessary, **only** one worker should be the designated captain. Ordinarily, this is the worker being assaulted, who "calls" the capture. The captain is the only one who communicates with the individual, but may change if:

- the captain is losing control,
- if another worker has a better relationship with the assaultive individual
- or the individual faces a different direction.

Workers need to follow the directions of the captain. Disagreements regarding the directions given by the captain should be resolved after the incident.

9. Select the least intrusive restraint position

Always manually restrain an individual in the most dignified and least intrusive manner possible. PART teaches four basic manual restraint positions. The **standing restraint** position is the least restrictive restraint position. The **escort and wall restraint** positions are more restrictive, and the **floor restraint** position is the most restrictive position used in PART training.

10. Monitor breathing and circulation very closely

Restraining workers should avoid any position that puts pressure across the assaultive individual's long bones, joints or spinal cord. Adequate/safe restraint can be achieved by limiting the ability to move the limbs without risking breakage or similar damage. It is also important to avoid positioning weight on the chest cavity. The boa constrictor kills its prey by allowing it to breathe out but not in. Weight on an assaultive individual's chest can have the same effect.

Remember:

The decision to manually restrain should always be based on a comparison of the risk of injury associated with the restraint position selected against the risk of using a less intrusive method, or not restraining at all. Before choosing to deprive a person of their liberty to move about, you should ask yourself:

What is the worst thing that is likely to happen if this individual isn't restrained right now?

The captain should check with the individual during manual restraint to see that breathing is not being interfered with, that blood circulation to the hands and feet is adequate and that pressure is not being put across the bones, joints or lungs.

Rules for Manual Restraint

Workers must determine if there is a favourable size/weight ratio before attempting physical intervention. The intervening workers should be 100 per cent heavier than the individual. If intervening workers are shorter by four inches or more than the individual, three or more workers should be on the team.

- 1. Don't attempt to contain unless:
 - twice the height
 - twice the weight

For example: a 180 cm (5'11") tall individual who weighs 80 kg (176 lbs), you would need 360 cm (11' 10") and 160 kg (353 lbs). If each worker was 167 cm (5'6") and 68 kg (150 lbs), you would need 3 workers to restrain that individual.

- 2. Assess the size and weight of the individual and make sure that you have an advantage before physically intervening in an assaultive incident.
 - In incidents involving children, a single worker may physically intervene if the worker has a height and weight advantage of at least 50 percent.
 - In incidents involving adults or larger children, team methods should be used. The intervening workers should be roughly equivalent in height to the assaultive individual and have a combined weight advantage of at least 100 percent.
- 3. Only the captain talks to the assaultive individual. The captain will use the "rule of five" (statements of no more than five words, words containing no more than five letters) along with the principles of verbal crisis intervention. The captain may change during a restraint depending on the relationship with the individual or who the individual is facing.
- 4. When using restraint techniques, you need to be cognizant of circulation/breathing checks.

Standing Restraint

Principles

This position is used to prevent the individual from injuring with arms and hands. It provides an opportunity to get close enough to the assaultive individual to communicate while reducing the ability of the individual to assault. It is also the first step in achieving more restrictive restraint when necessary.

In some instances, standing restraint will be the only form of restraint necessary to prevent injury. When the person being held stops the assault and responds to the worker verbally, they can be gradually released. Once the individual is released continue with their treatment/support plan.

Standing Restraint Techniques

	- deflect the same sure for a state
Standing Restraint from a Blow	 deflect the arm away from you move in and conture accountive individual's arm with your bands.
	 move in and capture assaultive individual's arm with your hands above the wrist elbow – grab clothing if possible
	 DO NOT TWIST THEIR ARM BEHIND THEIR BACK
	 move in behind individual and capture using balance control
	technique
Standing Restraint from an Overhead	 deflect the blow away from you
Blow	 move in and capture arm just above wrist and elbow
	 grab clothing if possible and pull arm down keeping individual off balance
	 move in behind individual and capture using balance control technique
	Standing Restraint from Holding Assaults
Choking with Hands	 move into the assaultive individual
from Front (escape and capture)	 use intermediate technique for front hand choke to escape the hold
	 capture individual above wrists
	 individual will be behind you
	 pull them forward keeping them off balance
Choking with Hands	 move into the assaultive individual
from Rear (escape and	 use intermediate technique for rear hand choke
capture)	 pivot around, the individual will be in front of you
	 capture individual above wrists and push them back maintaining
	grasp of wrists
Lunging Assault	 moving quickly to the side
(deflect and capture)	 deflect the lunge away from you
	 grab by shoulder, swivel assaultive individual around
	 move in behind and use balance control technique
Rear Forearm Choke	 escape using intermediate technique for rear arm choke
(escape and capture)	 drop weight down and step back so you are behind the individual
Note: Do NOT twist	 capture individual using balance control technique
their arm behind their back!	
Arm Grab (escape and	Both thumbs up
capture)	 move into assaultive individual by taking a step forward
	 grasp your captured hand with your free hand from above
	pushing captured elbow in and upwards. Be careful not to elbow the individual in the face
	 take a step behind
	 capture individual using balance control technique
	One thumb up and one thumb down
	 move in by taking a step forward
	 grasp your captured hand with free hand from underneath
	 twist your arm like a corkscrew

	 take a step behind capture individual using balance control technique
	Standing Restraint from Kicks
Kick to the Thigh (deflect and capture)	 deflect kick with your leg or arm so assaultive individual is facing away from you
	 move in behind
	 capture individual using balance control technique
Kick to the Stomach (deflect and capture)	 deflect the kick with your hands so assaultive individual is facing away from you
	 move in behind
	 capture individual using balance control technique
Knee to the Groin (deflect and capture)	 deflect knee so assaultive individual is facing away from you
	 move in behind
	 capture individual using balance control technique

Escorts

Principles

This position is most often used to forcibly move an individual away from the source of their agitation. The restrained individual is held in a standing position and is forcibly walked from one place to another.

A captain is determined prior to performing escort techniques. All workers should develop a set of consistent and simple signals that the captain will use. Signals can be lowering or raising one hand, crossing or uncrossing arms - regardless of the standard signal your team chooses, all workers must know what each signal means.

Two Worker Escort

- workers position themselves arms-length away from the assaultive individual and arms width away from each other, so that each has an equal chance of stopping the individual no matter which way they move. Workers must maintain communication with each other
- captain talks to the individual to see if they will come willingly or be worker escorted (if individual won't go
- captain uses the pre-determined signal that indicates to their co-worker to be prepared for escort
- captain uses the pre-determined signal that indicates to their co-worker for initiation of the escort
- workers simultaneously take one step forward with the foot closest to the individual and quickly grabs the individual's clothing (if no clothing, grab arm) above the wrist with hand closest to the individual
- workers' take a step around individual, move their other arm under the individual's arm and grasps their own shirt
- workers knees go behind individual's knees
- workers' hip is against the other workers' hip
- signal from captain says when to move on the command of ready, in unison, workers move their outside foot forward – on the command of step, step forward with inside foot

- this will cause the individual to forcibly take a step forward
- repeat steps as necessary

To go through doorway (backwards)

- captain signals other worker to stand still captain pivots themselves and the escorted individual around and signals to take three (3) steps back in unison
- when through doorway captain pivots again and continues escort in forward position

Three Worker Escort

- do the same procedure as a two worker escort, the third worker stands on the individual's side and becomes the captain who signals the start of the escort
- the captain then moves to the back and uses the belt and shirt control
- captain will signal when to move **ready step** then repeat as necessary

Three Worker Reversed Escort

- same as two workers
- third worker pivots on captain's signal
- three (3) steps backward and on captain's signal pivot again and continue escort

Wall Assisted Restraint

Principles

Wall assisted restraint is a more intrusive variation of the escort position. The individual who is struggling so vigorously that they cannot be restrained effectively in an escort position may possibly be effectively restrained in a standing position with their body held against a wall.

Two Worker Wall Assisted Restraint

Once the assaultive individual is in a two-worker escort, team will escort the individual to the wall with the individual facing wall.

To contain assaultive individual at wall:

- contain individual's arm to wall with palm turned out
- place one hand above wrist and one hand above elbow
- place your forearm on individual's back
- place your knee behind their knee
- place the inside arch of your foot at the individual's heel securing the foot to the wall
 Three Worker Wall Assisted Restraint

- the third worker will be in a belt and shirt control position assisting with restraint
- check circulation/breathing to ensure the individual is not being held too tightly. This should be done by the worker who the individual is facing (this worker then becomes the captain), as this worker has the best visual advantage

Floor Assisted Restraint

Principles

The individual, who is struggling so vigorously that they cannot be effectively restrained in either a standing restraint, an escort or a wall assisted restraint position, is lowered to the floor to be restrained. The surface of the floor provides additional restraint. The individual is held with their face toward the floor. The floor-facing position is also known as a prone position. The prone position prevents the use of the individual's largest muscle groups. Restraining the individual in a face-up (supine) position leaves workers vulnerable to the actions of the largest and most exercised muscle groups.

Times when the supine position may be used:

- history of sexual abuse will include having been abused while being restrained in a prone position.
- obese or pregnant individuals because an enlarged abdomen will press upward into the diaphragm (making breathing more difficult).

There is, however, an increased risk of aspiration (choking on something that has been inhaled) for individuals restrained in a supine position. Close and frequent observation to minimize the risk of choking is necessary.

The floor assisted restraint position is the most restrictive and intrusive method of manual restraint taught in PART training. Floor assisted restraint may be used as preparatory steps for even more restrictive and intrusive forms of restraint (not taught in PART):

- seclusion
- mechanical restraint (belts or cuffs)
- chemical restraint. Used to hold an individual still on the floor so that injectable drugs may be safely administered.

There are realistic risks of injury to both the restrained individual and the workers during the floor assisted restraint. Use professional judgement in deciding whether the floor assisted restraint is needed to hold the individual in place or using a less intrusive restraint method would suffice.

Two Worker Floor Assisted Restraint – starting from escort position

- all moves are performed simultaneously
- transition your grasping hand from your shirt to the individual's front of shoulder, while maintaining grasp of their wrist
- with your knee behind theirs, buckle them to their knees. Immediately let go and allow them to use their hands to protect themselves while going to the floor
- go down at the same time on your inside knee on the outside of their legs
- quickly, contain individual's arm with palm up, with one hand above wrist and one hand above elbow and your forearm across their upper back
- place your knee on the inside of their leg, with your ankle on the outside to secure leg
- captain communicates to the individual and makes sure they can breathe

Three Worker Floor Assisted Restraint – starting from two worker floor assisted restraint

- on command from captain, the third worker secures legs
- one at a time the workers release a leg for the third worker to secure
- third worker sits on individual's legs with knees on the outside of the individual's knees and ankles on inside of the individual's ankles and hands on the individual's hips

Four or Five Worker Floor Assisted Restraint

If the fourth worker is required, they would secure one leg, and the third person would secure the other

- on command from captain, the fourth worker would secure one leg
- secure the leg by placing your knee on the inside and ankle on outside on each leg
- one hand on individual's hip and one on the floor

If the fifth worker is required, they would sit on the lower back with knees bent resting on the floor and hands securing shoulders.

Release From Manual Restraint

- once the individual has calmed down and will no longer become assaultive, the captain will request that each worker - one at a time release the individual
- Start release with the fifth worker, then the worker directly behind the captain to release one leg, then the opposite arm, then the other leg, then the captain and release of the last arm. Release of the individual in a slow, managed and controlled manner

Three Worker Floor Assisted Restraint

This technique is only to be used as a last resort. There is a greater chance of injury to the worker with this restraint compared to the other floor assisted restraints.

- the heaviest worker stands to the side of the assaultive individual. Assignment is secure legs
- when command is given by the captain (e.g., lowers their arm), the worker to the side secures the individual's legs with their arms. Making sure their head is behind their knees, the worker kneels with the knee closest to the assaultive individual on the floor
- at the same time the other two workers' assignment is the arms. Step forward with the leg closest to the assaultive individual take a large step toward them grasping clothing (if no clothing grab arm) on arm above wrist pulling the individual forward. Let go of individual once they start to fall. At the same time pivot around so you are facing the other worker. Bringing the individual to the ground face down, allow them to put their hands in front to protect themself
- Third worker (heavier worker) sits on individual's legs with knees on the outside of the individual's knees and ankles on inside of the individual's ankles and hands on the individual's hips
- Other two workers are positioned on their knees at the individual's side individual's arm is
 placed at their side with palms up, your knees against their arm. Hands secure, arm above
 wrist and elbow on each side

Four Worker Floor Assisted Restraint

If the fourth worker is required, they would secure one leg and the third worker would secure the other.

- on command from captain, one worker moves one arm out and contain individual's arm with palm up, with one hand above wrist and one hand above elbow and your forearm across their upper back
- the other worker then moves the other arm
- the third worker releases one leg so the fourth worker can secure the other
- secure the leg by placing your knee on the inside and ankle on outside on each leg
- one hand on individual's hip and one on the floor

PART Advanced

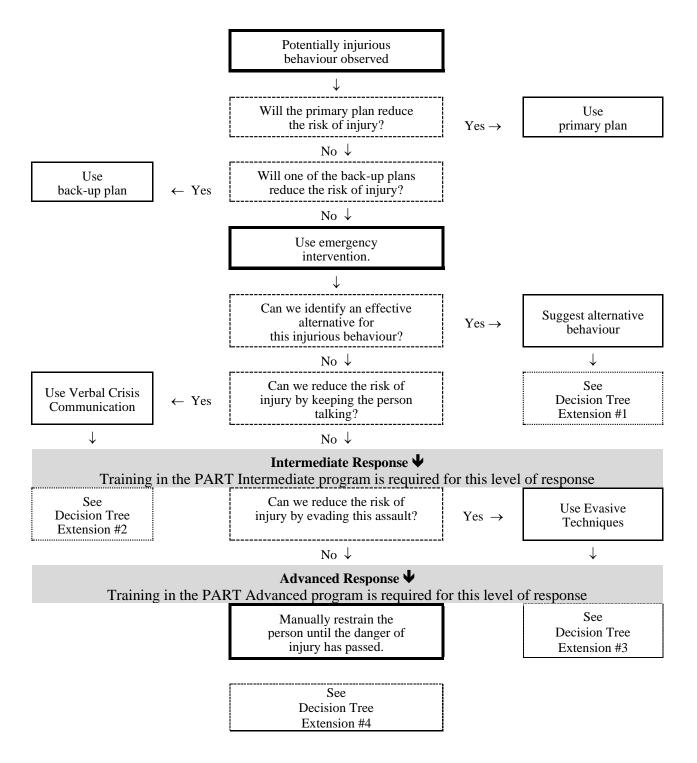
If the risk is higher to move the arms out, leave arms in at the individual's side. If a fifth worker is required, follow the same procedure for the fifth worker as mentioned above. If transitioning to the fifth worker, the arms must be moved from the individual's side at this point. Continue to follow the same procedure for the fifth worker as mentioned above.

During restraints, the individual should be continually checked for circulation and breathing.

Advanced Program Summary

- 1. Remember teamwork everyone knows their role and signals used.
- 2. One worker is designated the captain. This is the only worker who communicates with the individual. The workers must obey the commands of the captain during the incident. If the workers disagree with the captain these disagreements are to be discussed after the incident is over.
- 3. Use weight against strength. Not strength against strength.
- 4. Use reasonable force.
- 5. Before physically intervening, workers must weigh whether the risks of injury associated with getting involved will be greater than the risk of not intervening. Do we have to restrain the individual?

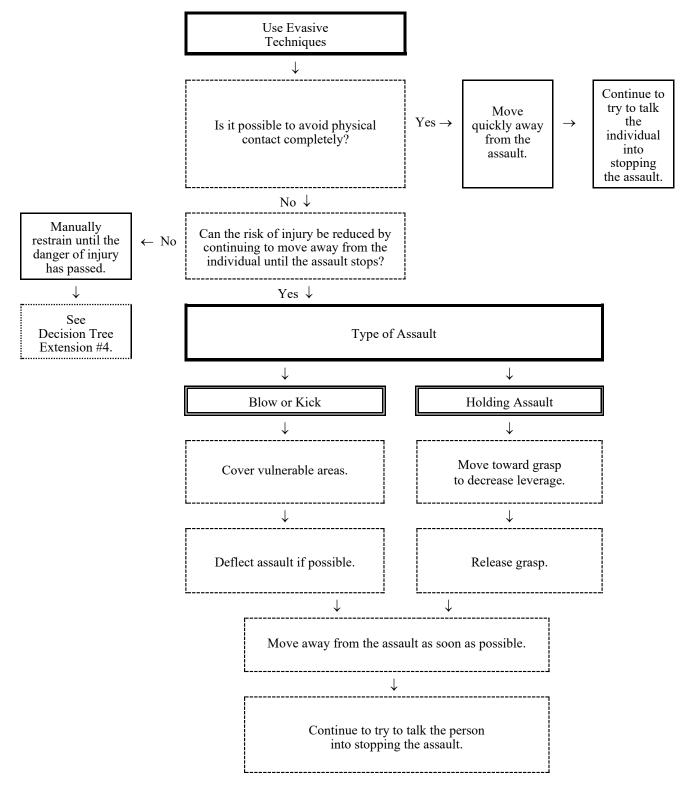
Decision Tree for Responding to Injurious Behaviour



PART Advanced

Decision Tree Extension #3

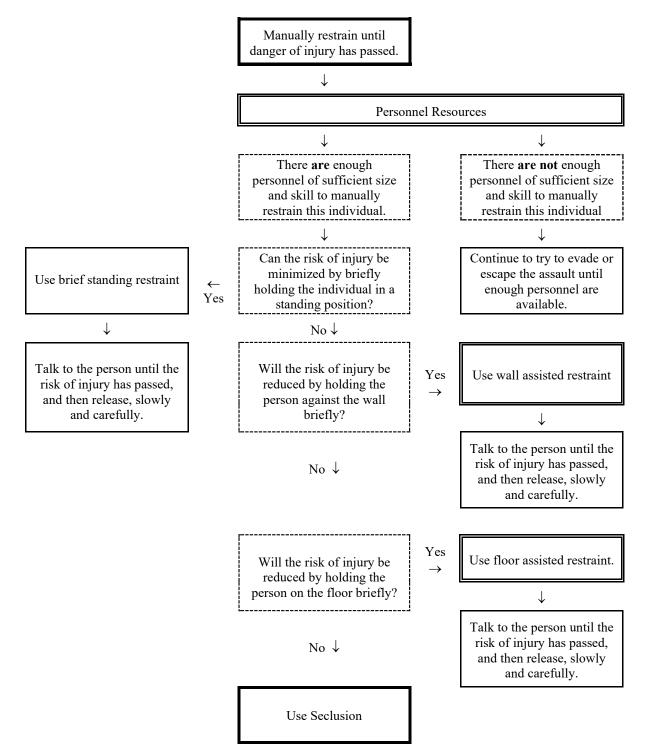
Using Evasive Techniques



Decision Tree Extension #4

PART Advanced

Manual Restraint



Additional	Notes
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My additional notes: